

**Facsimile**

<b>To</b>	Company Announcements Office	<b>From</b>	Stephen Hanich
<b>Fax</b>	1300 135 638	<b>Pages</b>	3
<b>Company</b>	Australian Securities Exchange	<b>Date</b>	17 October 2023
<b>Re</b>	Omni Bridgeway Limited		

Please find attached a Form 603 – Notice of Initial Substantial Shareholder

Kind regards

A handwritten signature in black ink, appearing to read "S Hanich", is positioned above the typed name.

Stephen Hanich  
**Company Secretary**

Form 603  
 Corporations Law  
 Section 671B

## Notice of initial substantial holder

To: Omni Bridgeway Limited

ACN: 067 298 088

### 1. Details of Substantial holder

Name Celeste Funds Management Limited

ACN 098 628 605

The Holder became a substantial holder on: 16 October 2023

### 2. Details of Voting Power and relevant interests

The total number of votes attached to all the voting shares in the company that the holder had a relevant interest in on the date the holder became a substantial holder are as follows:

Class of Securities	Number of Securities	Persons Votes	Voting Power
Ordinary	14,128,012	14,128,012	5.04%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the holder became a substantial holder are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Number of securities	Person's votes
Celeste Funds Management on behalf of its clients				14,128,012	14,128,012

#### 4. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the holder became a substantial holder is as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration in relation to change	Class and number of securities affected	Person's votes affected
07/07/23 – 31/07/23	Celeste Funds Management Limited	Net Sales	market price	474,740	474,740
04/08/23 – 08/09/23	Celeste Funds Management Limited	Net Purchases	market price	189,694	189,694
19/09/23 – 29/09/23	Celeste Funds Management Limited	Purchases	market price	927,512	927,512
11/10/23 – 16/10/23	Celeste Funds Management Limited	Purchases	market price	643,141	643,141

#### 5. Addresses

The addresses of persons named in this form are:

Name	Address
Celeste Funds Management Limited	Level 9, 50 Pitt Street, Sydney NSW 2000

Name: Stephen Hanich

Capacity: Company Secretary

Signature: 

Date: 17<sup>th</sup> October 2023