

18 October 2023

ASX ANNOUNCEMENT

SUCCESSFUL COMPLETION OF DEBT REFINANCING

Link Administration Holdings Limited (ASX: LNK) (**Link Group**) today announces that it has successfully refinanced A\$525 million of revolving facilities maturing in October 2024, with new facilities maturing in October 2027.

The refinance extends and amends the existing Syndicated Facility Agreement under similar terms and covenants are unchanged.

Following completion of the refinance Link Group's total debt facilities are unchanged, with approximately \$1.2 billion of committed debt, comprised as follows:

- \$315 million AUD revolving loan facility is available until October 2027;
- \$315 million AUD revolving loan facility is available until October 2026;
- \$210 million multicurrency revolving loan facility is available until October 2027;
- £140 million multicurrency revolving loan facility is available until October 2026;
- \$30 million AUD revolving working capital facility available until October 2026; and
- £20 million multicurrency revolving working capital facility available until October 2026

Link Group's CFO, Andrew MacLachlan said "We are incredibly pleased with the outcome of our refinancing, which was oversubscribed. The refinance was strongly supported by our existing lenders and we would like to thank them for their continued support of Link Group."

The release of this announcement was authorised by Vivek Bhatia, CEO & Managing Director.

For further information:

Investor Relations Contact – Tariq Chotani, Link Group +61 407 498 868

Media Contact – Ben Wilson, GRACosway +61 407 966 083

For more information, please visit: www.linkgroup.com.

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