

ASX Announcement – Australian Unity Office Fund

20 October 2023

Fund Payment Notice

Australian Unity Investment Real Estate Limited (AUIREL), as Responsible Entity of Australian Unity Office Fund (ASX: AOF), is pleased to announce that the final distribution for the period 1 July 2023 to 30 September 2023 is 1.3000 cents per unit, to be paid on 26 October 2023.

Estimated tax components

As at the date of this announcement, AOF is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2024.

The following estimated components for the period 1 July 2023 to 30 September 2023 are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the *Taxation Administration Act 1953 (Cth)* (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments), and should not be used for any other purpose.

Component	Cents per unit
Australian Interest Income (NRWT taxable)	0.0466
Other assessable Australian Income	0.1472
Other non-attributable amounts (Tax deferred)	1.1062
Gross cash distribution	1.3000

The above estimated components are based on information currently available. For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a ‘fund payment’ amount of 0.1472 cents per unit in respect of the period 1 July 2023 to 30 September 2023.

Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2024 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in August 2024.

The Distribution Reinvestment Plan (DRP) for AOF is not currently open.

Authorised by:

Liesl Petterd
Company Secretary

Contact information

Nikki Panagopoulos
Fund Manager – AOF
Phone: +61 401 100 075

Issuer:

Australian Unity Investment Real Estate Limited
271 Spring Street
Melbourne VIC 3000
ABN 86 606 414 368
AFSL: 477434

Registry Enquiries:

Australian Unity Office Fund Investor Services
1300 737 760 or
+61 2 9290 9600
(Outside Australia)

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About AOF

AOF is an ASX-listed REIT that wholly owns a diversified portfolio of properties located across Australian metropolitan and CBD markets.

This announcement is issued by Australian Unity Investment Real Estate Limited ABN 86 606 414 368 AFSL 477434 (AUIREL) as Responsible Entity of the Australian Unity Office Fund. AUIREL is a wholly owned subsidiary of Australian Unity Limited ABN 23 087 648 888.

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