

## **NON-RENOUNCEABLE PRO-RATA ENTITLEMENT OFFER**

### **NOTICE UNDER SECTION 708AA(2)(F) OF THE CORPORATIONS ACT 2001 (CTH)**

This notice is given by Red Hawk Mining Limited (ASX: **RHK**, “**Red Hawk**” or “**the Company**”) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Modification Instruments**).

Red Hawk today announced a capital raising comprising a non-renounceable pro-rata entitlement offer (**Entitlement Offer**) on the basis of 1 fully paid ordinary share in Red Hawk (**New Shares**) for every 12 fully paid ordinary shares held as at 5.00pm (AWST) on Thursday, 26 October 2023 by shareholders with a registered address in Australia or New Zealand only.

Further details regarding the Entitlement Offer are set out in the ASX announcements released today. An Offer Booklet for the Entitlement Offer is expected to be dispatched to eligible retail shareholders on Tuesday, 31 October 2023.

Red Hawk confirms that:

- (a) the New Shares to be issued under the Entitlement Offer will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708AA(2)(f) of the Corporations Act, as modified by the ASIC Modification Instruments;
- (c) as at the date of this notice, Red Hawk has complied with:
  - i. the provisions of Chapter 2M of the Corporations Act as they apply to Red Hawk; and
  - ii. sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act that is required to be set out in this notice under section 708AA(7)(d) of the Corporations Act; and
- (e) the potential effect that the issue of New Shares under the Entitlement Offer will have on the control of Red Hawk, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. However, given:
  - i. the size and price of the Entitlement Offer;
  - ii. that the Entitlement Offer is structured as a pro-rata issue; and
  - iii. the current level of holdings of substantial holders in Red Hawk,

it is not expected that the issue of New Shares under the Entitlement Offer will have a material effect or consequence on the control of Red Hawk.

To the extent that any eligible shareholder fails to take up their rights under the Entitlement Offer, that eligible shareholder's percentage holding in Red Hawk will be diluted by the issue of New Shares under the Entitlement Offer. It is not expected that such issue of New Shares under the Entitlement Offer will have a material effect on the control of Red Hawk.

**– End –**

Authorised by:  
Board of Red Hawk Mining Limited

For further information please contact:

**Investors and Shareholders**

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**Media**

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## ABOUT RED HAWK MINING

Red Hawk Mining (ASX:RHK) is focussed on developing its 100%-owned Blacksmith Iron Ore Project in the Pilbara region of Western Australia. The Pilbara hosts many world-class iron ore mines and is the world's largest producing region of seaborne iron ore. With its close proximity to major iron ore markets, including China, Japan, South Korea and India, iron ore exports from the Pilbara exceeded 750 million tonnes in 2022.

## BLACKSMITH PROJECT

The Blacksmith Project is located approximately 70km north-west of Tom Price and is surrounded by many major iron ore projects and significant associated road, rail and power infrastructure. The Project, containing mining lease M47/1451, has the potential to be a long-term supplier of iron ore to global steelmakers.



## DIRECTORS

**THE HON. CHERYL EDWARDES AM**  
NON-EXECUTIVE CHAIR

**STEVEN MICHAEL**  
MANAGING DIRECTOR AND CEO

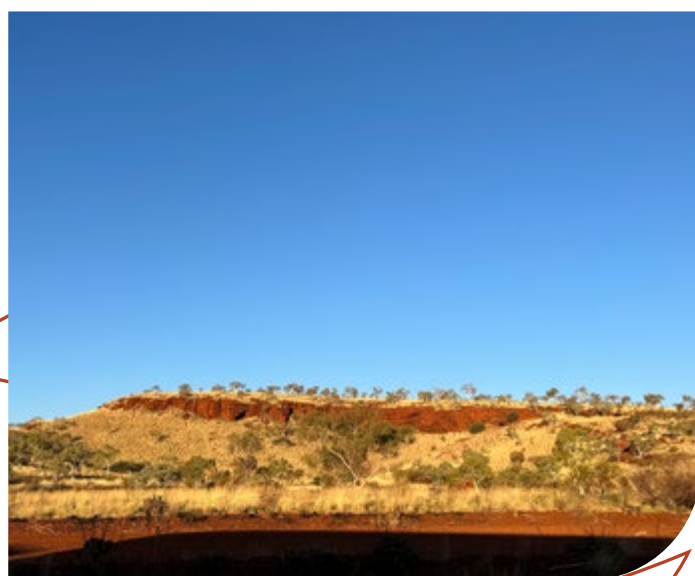
**ROB FOSTER**  
NON-EXECUTIVE DIRECTOR

**JAMES GURRY**  
NON-EXECUTIVE DIRECTOR

**DANIEL HARRIS**  
NON-EXECUTIVE DIRECTOR

**AMY JIANG**  
NON-EXECUTIVE DIRECTOR

**MICHAEL WOLLEY**  
NON-EXECUTIVE DIRECTOR



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