



Cleansing Notice

Indiana Resources Limited (ASX:IDA) ('Indiana' or the 'Company') advises that it has today issued 73,761,000 fully paid ordinary shares in the Company, pursuant to the Company's placement announced 18 October 2023 ('Shares').

The Shares are part of a class of securities quoted on the Australian Securities Exchange ('ASX').

Notice pursuant to section 708(5)(e) of the Corporations Act 2001

The Corporations Act 2001 (Cth) ('Act') restricts the on-sale of securities issued without disclosure, unless the sale is exempt under sections 708 or 708A of the Act. By giving this notice, the Shares will fall within the exemption in section 708A(5) of the Act.

In accordance with section 708A(6) of the Act, the Company gives notice to ASX under section 708A(5)(e) of the Act that:

- (a) The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (c) As at the date of this notice, there is no excluded information required to be disclosed by the Company for the purposes of sections 708A(7) and (8) of the Act.

Ends

This announcement is authorised for release to the market by the Chair of Indiana Resources Limited with the authority from the Board of Directors.

For further information, please contact:

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Josh Merriman Joint Company Secretary T: +61 (8) 6241 1870

To find out more, please visit <u>www.indianaresources.com.au</u>

612,437,061 Shares on Issue Share Price 31M

BOARD & MANAGEMENT

Bronwyn Barnes Executive Chair Robert (Bob) Adam Non-Executive Director **David Ward** Non-Executive Director

Maja McGuire Non-Executive Director **Kate Stoney**

CFO & Joint Company Secretary Josh Merriman Joint Company Secretary

CONTACT US

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