



Announcement Summary

Entity name

EMVISION MEDICAL DEVICES LTD

Date of this announcement

Thursday October 26, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EMVAP	OPTION EXPIRING 31-DEC-2025 EX \$2.25	400,000	26/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMVISION MEDICAL DEVICES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

38620388230

1.3 ASX issuer code

EMV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issued under a new employee incentive plan adopted to comply with the new regulatory regime.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

EMVAP : OPTION EXPIRING 31-DEC-2025 EX \$2.25

Date the +securities the subject of this notification were issued

26/10/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

A summary of the terms and conditions of the new employee incentive plan are outlined in the Notice of Meeting for the upcoming AGM.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The employee incentive options have been issued immediately on approval by the Board.



Issue details

Number of +securities

400,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The employee incentive options have been issued as part of an employee's total remuneration package.

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EMV : ORDINARY FULLY PAID	77,957,112

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMVAU : PERFORMANCE RIGHTS EXPIRING 30-JUN-2028	13,004
EMVAO : PERFORMANCE RIGHTS EXPIRING 30-JUN-2027	44,305
EMVAM : OPTION EXPIRING 01-FEB-2024 EX \$4.50	200,000
EMVAP : OPTION EXPIRING 31-DEC-2025 EX \$2.25	2,800,000
EMVAQ : OPTION EXPIRING 01-DEC-2025 EX \$2.65	250,000
EMVAK : OPTION EXPIRING 20-OCT-2024 EX \$4.45	750,000
EMVAE : PERFORMANCE RIGHTS	6,000,000
EMVAN : OPTION EXPIRING 01-DEC-2024 EX \$4.05	500,000
EMVAS : OPTION EXPIRING 24-APR-2024 EX \$2.25	700,000
EMVAT : OPTION EXPIRING 24-OCT-2024 EX \$2.25	400,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

400,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No