



Announcement Summary

Entity name

PANORAMIC RESOURCES LIMITED

Date of this announcement

Thursday October 26, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PANAL	PERFORMANCE RIGHTS	12,928,374	25/10/2023
New class - code to be confirmed	Conditional Rights	10,000,000	25/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PANORAMIC RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

47095792288

1.3 ASX issuer code

PAN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")

☒ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

PANAL : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

25/10/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Rickman Victor Rajasooriar	Rickman Victor Rajasooriar	6,748,466
Grant Dyker	Longeron Pty Ltd	3,319,785

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termsRefer Resolution 5 - <https://announcements.asx.com.au/asxpdf/20210920/pdf/450nv0yvpgc4mw.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of performance rights to key staff including the Managing Director (the Managing Director's performance rights were approved at the AGM held on 20 October 2023).

Issue details

Number of +securities

12,928,374



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Conditional Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

25/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Rickman Victor Rajasooriar

Name of registered holder

Rickman Victor Rajasooriar

Number of +securities

10,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Refer Resolution 4 - <https://announcements.asx.com.au/asxpdf/20230920/pdf/05v29zbn711g9x.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20210920/pdf/450nv0yvpqc4mw.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Conditional Retention Rights to the Managing Director as approved by shareholders at the Annual General Meeting held on 20 October 2023.



Issue details

Number of +securities

10,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PAN : ORDINARY FULLY PAID	2,969,656,904

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PANAL : PERFORMANCE RIGHTS	26,633,592
PANAB : OPTION EXPIRING 08-SEP-2025 EX \$0.075	459,224,331
New class - code to be confirmed : Conditional Rights	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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