Part 1 - Entity and announcement details

1.1 Name of +Entity

ADRIATIC METALS PLC

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

ADT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

3/11/2023

Registration Number

624103162

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

October-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

901,595

ADT: CHESS DEPOSITARY INTERESTS 1:1

1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

239,949,933 239,048,338

Reason for change:

Net transfers of securities between CDIs and

Common stock

London Stock Exchange

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

ADTAL: ORDINARY FULLY PAID

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

52,784,486

53,686,081

-901,595

Reason for change:

Movement between ASX & LSE

ASX +Security Code and Description

ADTAV: CONVERTIBLE NOTES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

20,000,000

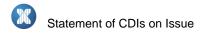
ASX +Security Code and Description

ADTAK: PERFORMANCE RIGHTS

Net Difference (A-B)

0

20,000,000



Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

2,164,574

ASX +Security Code and Description

ADTAM: WARRANTS

2,164,574

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

2,651,020 2,651,020

ASX +Security Code and Description

ADTAR: OPTION EXPIRING 28-FEB-2024 EX GBP 1.80

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

91,300 91,300

ASX +Security Code and Description

ADTAS: OPTION EXPIRING 07-MAR-2024 EX GBP 2.22

Total number of securities at end of statement month (A)

24,900

Total number of securities at end of previous month (B)

24,900

Net Difference (A-B)

0

0

0

ASX +Security Code and Description

ADTAT: OPTION EXPIRING 19-AUG-2024 EX GBP 1.20

Total number of securities at end of statement month (A)

24,900

Total number of securities at end of previous month (B)

24,900

Net Difference (A-B)

Net Difference (A-B)

Net Difference (A-B)

0