

9 NOVEMBER 2023

EXPIRY OF LISTED OPTIONS (ASX CODE: AI10)

Adisyn Limited (previously known as DC Two Limited) (ACN 155 473 304) (**Company**) (ASX: AI1) wishes to advise that 12,333,292 quoted options, exercisable at \$0.30 (trading under ASX Code AI10) (**Options**) will expire at 5:00PM (AEST) on Wednesday 20 December 2023 (**Expiry Date**).

Official quotation of the Options on ASX will cease at close of trading on Thursday, 14 December 2023, being four business days before the Expiry Date.

The Company notes that the Options are substantially “out of the money”. Following discussions with the ASX, the Company will not be dispatching personalised notices to option holders in accordance with Item 5.3 of Appendix 6A to the Listing Rules.

In accordance with Item 5.2 of Appendix 6A, the Company provides the following information to holders of the Options:

1. the total number of Options on issue is 12,333,292;
2. the number of fully paid ordinary shares in the Company to be issued on the exercise and conversion of the Options is 12,333,292;
3. the exercise price for each Option is \$0.30 (30 cents);
4. the due date for payment of the exercise price (in cleared funds) is the Expiry Date;
5. if payment in cleared funds is not received by the Expiry Date, the Options will expire unexercised and all rights attaching to the Options will cease;
6. official quotation of the Options on ASX will cease at close of trading on Thursday, 14 December 2023, being four business days before the Expiry Date;
7. the market price of the Company’s shares at the close of trading on Wednesday, 8 November 2023 was \$0.02, (2 cents) being the latest available market price of shares on ASX prior to this announcement;
8. during the three months preceding the date of this announcement:
 - o the highest market price of the Company’s shares on ASX was \$0.032 (3.2 cents) on 17 August 2023; and
 - o the lowest market price of the Company’s Shares on ASX was \$0.017 (1.7 cents) on 23 October 2023; and
9. as at the date of this announcement, there are no underwriting agreements in relation to the Options.

If the market price of the Company’s shares exceeds \$0.30 (30 cents) before the Expiry Date, the Company will immediately send an option expiry notice to holders of the Options. You can access your personalised AI10 listed option exercise form via your Xcend shareholder portal by taking the following steps:

- 1) Visit <https://investor.xcend.app>
- 2) Enter your username and password and follow the prompts.
- 3) Once logged in, click on “Statements”.
- 4) Download your personalised Option Exercise Form.

To register for a shareholder portal:

- 5) Visit <https://investor.xcend.app/register>
- 6) Tick the box “I’m not a robot” and then select “Next”
- 7) You will receive an email to activate your account
- 8) Upon confirmation that your account has been activated, click on the “Register new investor” button
- 9) Select “Adisyn Ltd” from the dropdown menu

- 10) Enter your Holder Number (this is located at the top of your holding statement)
- 11) Click on "Register investor"

If you have any queries in relation to your holding or require assistance accessing your holding statement, please contact Xcend on +61 (2) 7208 8033. Alternatively, you can also direct your enquiries to support@xcend.co

For and on behalf of the Board.

Kyla Garic
Company Secretary
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