



## Announcement Summary

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**Entity name**

CHRYSOS CORPORATION LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 13, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
C79	ORDINARY FULLY PAID	11,363,636	13/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CHRYSOS CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

613131141

### 1.3 ASX issuer code

C79

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/11/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
07-Nov-2023 09:36	New - Proposed issue of securities - C79	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

C79 : ORDINARY FULLY PAID

**Issue date**

13/11/2023

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	1,009	0.63 %
1,001 - 5,000	694	2.25 %
5,001 - 10,000	156	1.54 %
10,001 - 100,000	169	6.03 %
100,001 and over	52	89.56 %



Issue details

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**Number of +securities to be quoted**

11,363,636

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 6.60000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
C79 : ORDINARY FULLY PAID	75,626,317

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
C79AQ : PERFORMANCE RIGHTS	904,223
C79AM : OPTION EXPIRING 30-MAR-2025 EX \$2.00	435,000
C79AN : OPTION EXPIRING 01-JUL-2025 EX \$2.00	285,000
C79AO : OPTION EXPIRING 16-DEC-2025 EX \$2.00	60,000
C79AP : OPTION EXPIRING 21-NOV-2026 EX \$4.50	345,000
C79AI : PERFORMANCE RIGHTS RESTRICTED	205,847
C79AK : OPTION EXPIRING 20-JAN-2024 EX \$0.20	3,054,878
C79AL : OPTION EXPIRING 14-FEB-2024 EX \$1.00	225,000
C79AC : ORDINARY FULLY PAID RESTRICTED	35,315,102
C79AH : OPTION EXPIRING 21-NOV-2026 RESTRICTED	205,000
C79AE : OPTION EXPIRING 14-FEB-2024 RESTRICTED	500,000
C79AF : OPTION EXPIRING 30-MAR-2025 RESTRICTED	450,000
C79AG : OPTION EXPIRING 01-JUL-2025 RESTRICTED	360,000

