CHRYSOS CORPORATION

Faster, more accurate gold analysis

13 November 2023

Chrysos Corporation Ltd (ASX:C79)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Following the announcement by **Chrysos Corporation Ltd** (ASX:C79) ("Chrysos" or the "Company") on 7 November 2023 concerning a placement, the Company has issued and allotted the securities as set out in the Appendix 3B issued the same day (**Securities**).

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

(a) the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

  (ii) sections 674 and 674A of the Corporations Act;

(c) as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

About Chrysos Corporation

Headquartered in Adelaide, with operations spanning Australia, Canada and Africa, Chrysos Corporation combines science and software to create technology solutions for the global mining industry. The Company's flagship product PhotonAssay™ delivers faster, safer, more accurate and environmentally-friendly analysis of gold, silver, copper and other elements. For more information about Chrysos or its PhotonAssay™ technology, visit www.chrysoscorp.com.

For enquiries, please contact:

Catherine Strong	Citadel-MAGNUS	+61 406 759 268	cstrong@citadelmagnus.com
Chrysos Investor Relations			investors@chrysoscorp.com

This announcement was authorised for release by the Board of Chrysos Corporation Limited.