



13 November 2023

Market Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

### **Chairman's letter to shareholders**

ANZ Group Holdings Limited (ANZ) today released its Chairman's letter to shareholders in relation to the upcoming ANZ 2023 Annual General Meeting.

The letter has been approved for distribution by ANZ's Chairman.

Yours faithfully

**Simon Pordage**  
**Company Secretary**  
ANZ Group Holdings Limited



**Paul D O'Sullivan**  
Chairman  
13 November 2023

Dear shareholder

**2023 Annual General Meeting**

On behalf of the Directors of ANZ Group Holdings Limited ("ANZ"), I confirm that ANZ's 2023 Annual General Meeting (**AGM**) will be held in person on Thursday, 21 December 2023 commencing at 9:00am (Brisbane Time) at the Brisbane Convention & Exhibition Centre.

For those shareholders who have not made an election to receive hard copy documents, electronic copies of documents (including an Online Meeting Guide and Frequently Asked Questions document) are available on our website at [anz.com/shareholder/centre](https://anz.com/shareholder/centre). Hard copy materials can be sent to you free of charge by contacting the ANZ Shareholder Information Line on 1800 11 33 99 (within Australia) or +61 3 9415 4010 (outside Australia).

**AGM Proxy Form**

It is important that you submit your AGM proxy form (enclosed with this letter) in accordance with the instructions set out in the form. To be valid, please make sure your proxy form is received by our Share Registry by 9.00 am (Brisbane Time) on 19 December 2023.

Thank you for your continued support of ANZ. We look forward to your attendance and the opportunity to engage with you at ANZ's 2023 AGM.

Yours faithfully

A handwritten signature in blue ink that reads 'Paul D O'Sullivan'. The signature is fluid and cursive, with a long, sweeping underline that extends to the right.

Paul D O'Sullivan  
Chairman  
**ANZ Group Holdings Limited**