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AGM 2023 CEO PRESENTATION

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NOVEMBER 2023

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MEET THE TEAM



SIGNIFICANT MEDICAL DEVICE DEVELOPMENT AND GLOBAL COMMERCIALISATION EXPERTISE ACROSS THE GROUP

EXECUTIVE LEADERSHIP TEAM



Scott Kirkland **CEO** and Managing Director Co-founder

Sales and marketing executive, former Head of Client Sales at US-venture backed global AI advertising company Quantcast.



Forough Khandan Chief Technology Officer

Robert Tiller

Head of Design

Over 15 years medical device development expertise. Former Head of Program Management Nanosonics (ASX:NAN), a \$1.3bn medical device success story.



Professor Stuart Crozier Chief Scientific Officer Co-inventor

Pioneer in medical imaging innovation. Prof Crozier's advancements in MRI technology now central to 65% of all MRI machines.



Over 25 years in medical device product design and commercialization, previously CEO of Tiller Design.



Dr. Christian Wight Head of Regulatory Affairs

Previously Regulatory Manager at Corin. Multiple successful FDA, CE and TGA registrations.



Emma Waldon CFO, Company Secretary

20+ years corporate advisory, capital market and cooperate governance experience in Australia and UK.

BOARD OF DIRECTORS



As former CEO of Queensland Diagnostic Imaging, John grew the business to become one of the state's leading private imaging group and led the successful trade sale of the group.



Dr Ron Weinberger Strategic advisor. Non-Executive Director

Former Executive Director and CEO of Nanosonics (ASX:NAN). Former CEO of EMVision. Over 20years' experience developing and commercializing medical devices.

Neuroradiologist, former CEO of Sonic Healthcare

Associate Professor of Radiology at the University

of Oueensland Medical School. Has served on

Imaging (ASX:SHL), \$14bn market cap. Currently an

Dr Philip Dubois

Independent Non-Executive Director



Tony Keane Independent Non-Executive Director

numerous government and radiology group bodies. Non-executive Chairman of National Storage Holdings Ltd (ASX:NSR), \$3bn market cap. Previously held numerous roles with a major trading bank principally in business, corporate and institutional banking.



Over 20 years' experience in commercialisation, corporate finance. Chairman of Argenica Therapeutics (ASX:AGN).



OUR VISION IS TO REDUCE THE GLOBAL BURDEN OF STROKE AND OTHER TIME SENSITIVE MEDICAL EMERGENCIES

FIRST INDICATION - STROKE

- 1 in 4 adults will have a stroke in their lifetime
- 2 out of 3 strokes result in permanent disability
- 34% of total global healthcare expenditure is spent on stroke
- The average healthcare cost of stroke per person in the United States is USD \$140,048

Every 10 minutes can SAVE up to 20 MILLION brain cells



SECOND INDICATION - TRAUMATIC BRAIN INJURY (TBI)

- An estimated 50-60 million people, worldwide, will suffer a TBI this year.
- Those TBIs each year are estimated to cost the world economy upwards of \$US400 billion
- One of the most common severe types of TBI is acute subdural hematoma, caused by rupture of blood vessels
- For patients with suspected traumatic brain injuries, quick evaluation is critical
- Most patients with suspected traumatic brain injury are examined using a neurological scale (GCS) which is imprecise and can lead to biases in care (Matney C 2022).



EMVISION'S PORTFOLIO OF WORLD FIRST POINT-OF-CARE BRAIN SCANNERS IS THE SOLUTION



- Large
- Expensive
- For most part stationary
- Ionizing radiation (CT) and ferromagnetism (MRI)
- Requires special infrastructure
- Requires specialist operators





1st Gen (Bedside)

EMVision, Neuroimaging anywhere.

- ✓ Portable, compact
- ✓ Cost effective
- ✓ Non-invasive
- ✓ Faster diagnosis, faster treatment
- ✓ Better monitoring
- ✓ Less disability
- ✓ Improved quality of life
- ✓ Significant healthcare & insurer savings



2nd Gen (First responder)

2023 HIGHLIGHTS



1st Gen bedside scanner undergoing multi-site clinical trials at leading comprehensive stroke centers; Liverpool Hospital, Royal Melbourne and Princess Alexandra, with significant positive progress achieved.

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Encouraging interim algorithm testing for 'Blood or not' classification capabilities, to answer one of the key clinical questions in acute stroke care.

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Advanced first responder (Gen 2) prototype assembled for bench testing and subsequent healthy volunteer testing in lead up to 'proof of concept' build.



\$6.05m in non-dilutive grant funds received thus far in 2023 to support product development, clinical testing and the commercialization pathway.





Initial round of testing with a new AI-powered probabilistic anatomical imaging technique on volunteers completed with improved fidelity over earlier anatomical imaging techniques.

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IP portfolio has grown to approximately 14 patent families covering methods of acquisition, imaging reconstruction techniques and calibration alongside several trade secrets.

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Early clinical trial insights published in International Journal of Stroke alongside presentation at the Stroke Society of Australasia.



EMVision was named the top innovator in the Health category in the 2023 AFR BOSS Most Innovative Companies List.



HOW EMVISION'S IMAGING COMES TOGETHER

EMVision is developing a "zero to one" medical imaging technology with a series of algorithms that are combined to help answer important clinical questions in acute stroke care:

VISION Signals obtained in a matter of minutes \checkmark P(Haemorrhage) **Detection & Classification** P(Ischemia), other What is it? P = ProbabilityLocalization of abnormality Where is it? Complexity of reconstruction and a competitive edge **Probabilistic anatomical** reconstruction Show me a picture Fusion of classification, localisation and anatomical imaging outputs

LATEST PATIENT IMAGING CASE STUDIES

In these examples from EMVision's multi-site clinical trials (pre-validation phase), the EMVision algorithms are able to detect, correctly localize by quadrant ('heatmap' of greatest intensity) and classify intracerebral hemorrhage ('blood or not') and other ('no blood') cases.



These 'development in progress' algorithm case studies of patients with intracerebral hemorrhage and other participants are subject to further development, verification and validation. The ground truth 'CT' and 'MRI' slices are an approximate reference point to the EMV scan acquisition, and not the identical plane.

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PATHWAY TO MARKET ENTRY (GEN 1 DURING FY25)



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vary this plan and timetable at its discretion, and further notes the above timings are subject to change due to circumstances outside of its control.

SET UP FOR SUCCESS

- We have assembled a team of medtech experts that have successfully done this before and created significant shareholder value
- ✓ We have compelling support from the leading minds in stroke care
- ✓ Multi-billion-dollar market opportunity in stroke care alone
- ✓ Globally there is an increasing demand for point-of-care imaging solutions
- Our technology has additional applications for unmet clinical needs of high value, including traumatic brain injury
- Our multiple non-dilutive funding sources provide strong endorsement and offer flexibility to accelerate the commercialization of our product portfolio



KEY UPCOMING CATALYSTS



Generate pre-validation and validation clinical trial data, achieving endpoints and recruitment objectives. Anticipated stage 2 reporting CY Q1 2024. FDA engagement.



Establish commercial partnership/s & strategic relationships



Gen 2 Advanced Prototype bench testing underway & healthy volunteer studies coming months, Gen 2 proof of concept unit build and road & air trials (during CY2024)



Establishment of commercial manufacturing



Regulatory submissions and approvals