

Announcement Summary

# **Entity name**

ATTURRA LIMITED

### Announcement Type

New announcement

### Date of this announcement

Wednesday November 15, 2023

#### The +securities to be quoted are:

🕑 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ΑΤΑ	ORDINARY FULLY PAID	577,367	15/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

# 1.1 Name of entity

ATTURRA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ACN Registration number 654662638

1.3 ASX issuer code

1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/11/2023



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Jul-2023 09:53	Update - Update - Proposed issue of securities - ATA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

C No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

# **Placement Details**

ASX +security code and description ATA : ORDINARY FULLY PAID

Issue date

15/11/2023

# **Distribution Schedule**

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

# Number of +securities to be quoted

577,367

#### Are the +securities being issued for a cash consideration?

🕑 No

# Please describe the consideration being provided for the +securities

Securities are issued for the equity component of the upfront consideration of the business and certain assets of Silverdrop. Refer to the announcement dated 20 July 2023 for more information.

# Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.866000

#### Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ATA : ORDINARY FULLY PAID	233,102,308

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

ATAAA : PERFORMANCE RIGHTS

Application for quotation of +securities

Total number of +securities on issue

5,897,570