

ASX Announcement

15 November 2023

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE

Dear Sir / Madam,

Atturra Limited (ASX Code: ATA)
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Atturra Limited ACN 654 662 638 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company hereby confirms that:

- (a) the Company issued a total of 577,367 fully paid ordinary shares at a deemed issue price of \$0.866 per share to GSB5 Pty Ltd (ACN 139 433 755) as trustee for the G & S Barwell Family Trust (**Silverdrop**) (**Silverdrop Shares**), as part of the terms of the acquisition from Silverdrop as announced on 20 July 2023;
- (b) the Company issued a total of 1,176,471 fully paid ordinary shares at a deemed price of \$0.85 per share to McNyght Pty Ltd (ACN 637 826 405) (**McNyght Shares**), as part of the terms of the acquisition of Sabervox Pty Ltd (ACN 128 843 630) (**Sabervox**) as announced on 6 September 2023;
- (c) the Silverdrop Shares and the McNyght Shares (together the **Shares**) were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (d) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (e) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (f) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the issue of the Shares was lodged on 15 November 2023.

This announcement has been authorised for release by the Board of the Company.

Yours faithfully

Kunal Shah
Company Secretary