

Market Announcement

16 November 2023

Peninsula Energy Limited (ASX: PEN) - Trading Halt

Description

The securities of Peninsula Energy Limited ('PEN') will be placed in trading halt at the request of PEN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 20 November 2023 or when the announcement is released to the market.

Issued by

Ben Dawson

Adviser, Listings Compliance



16 November 2023

Sam Dorland ASX Limited Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

Fax: (08) 9221 2020

PENINSULA ENERGY LIMITED (ASX: PEN) TRADING HALT REQUEST

In accordance with Listing Rule 17.1, Peninsula Energy Limited (**PEN** or the **Company**) requests that a trading halt be placed on the Company's securities pending an announcement from the Company regarding a proposed capital raising.

The following information is provided in relation to this request:

- 1. PEN expects the trading halt to last until the earlier of an announcement being made regarding the capital raising and commencement of normal trading on Monday, 20 November 2023.
- 2. PEN is not aware of any reason why the trading halt should not be granted.
- 3. PEN is not aware of any other relevant information in relation to this request.

Yours sincerely

Jonathan Whyte Joint Company Secretary

This release has been approved by the Chief Financial Officer.

For further information, please contact:

Peninsula Energy +61 8 9380 9920 or

Citadel-MAGNUSMichael Weir - +61 402 347 032
Cameron Gilenko - +61 466 984 953