



16 November 2023

LEGAL PROCEEDINGS FROM THE OWHSP

Metarock Group Limited (ASX: MYE) (“Metarock” or “the Company”) was informed late yesterday that the Office of the Work Health and Safety Prosecutor (“OWHSP”) has laid a charge and served a summons on Mastermyne Contracting Services Pty Ltd (a wholly-owned subsidiary of Metarock) after the RSHQ investigation into the tragic incident at the Moranbah North Mine in March 2022 which fatally injured Gavin Feltwell, an experienced Mastermyne employee.

Because the Court will now consider the charge, it is not appropriate for the Company to make further public comments about the incident until the conclusion of legal proceedings. The Company notes that the first hearing of the matter will occur on 11 January 2024, and the maximum financial penalty to the Company is approximately \$2 million.

Approved for distribution by the Board of Directors of Metarock Group Limited.

Further information:

Jon Romcke, Executive Chair – 07 4963 0400

Jeff Whiteman, Interim Chief Executive Officer – 07 4963 0400