

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Chrysos Corporation Limited (Company)

ACN/ARSN ACN 613 131 141

1. Details of substantial holder (1)

Name Chrysos Corporation Limited (Company)

ACN/ARSN (if applicable) ACN 613 131 141

There was a change in the interests of the substantial holder on	13 / 11 / 2023
The previous notice was given to the company	16 / 09 / 2022
The previous notice was dated	16 / 09 / 2022

2. Previous and present voting

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	34,979,820	35.65%	35,315,102	31.83%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22/12/2022	The Company	As detailed in the Company's Appendix 3G lodged on 3 January 2023, prior their expiry, 400,000 unquoted options subject to ASX imposed escrow arrangements were exercised and converted into new fully paid ordinary shares. Consequently, the 400,000 new fully paid shares issued became subject to ASX imposed escrow arrangements and the Company acquired a relevant interest in these shares pursuant to section 608(1)(c) of the <i>Corporations Act 2001</i> (Cth).	N/A	400,000 fully paid ordinary shares	400,000
01/05/2023	The Company	As detailed in the Company's notice under ASX Listing Rule 3.10A lodged to the ASX on 1 May 2023, 24,231 of the Company's fully paid ordinary shares, previously subject to ASX imposed escrow arrangements, have been released from their escrow arrangements and as a result, the Company has ceased to have a relevant interest in these securities pursuant to section 608(1)(c) of the <i>Corporations Act 2001</i> (Cth).	N/A	24,231 fully paid ordinary shares	24,231
08/05/2023	The Company	As detailed in the Company's notice under ASX Listing Rule 3.10A lodged to the ASX on 2 May 2023, 40,487 of the Company's fully paid ordinary shares, previously subject to voluntary escrow arrangements, have been released from their escrow arrangements and as a result, the Company has ceased to have a relevant interest in these securities pursuant to section 608(1)(c) of the <i>Corporations Act 2001</i> (Cth).	N/A	40,487 fully paid ordinary shares	40,487
16/09/2022 - 13/11/2023	The Company	Decrease in relevant interest due to dilution arising from the Company's issues of new fully paid ordinary shares. Please refer to the Company's Appendix 2As lodged on 16 September 2022, 5 December 2022, 3 January 2023, 15 March 2023, 20 July 2023, 21 August 2023 and 13 November 2023 for further information.	N/A	12,456,692 fully paid ordinary shares	12,456,692

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure A	See Annexure A	See Annexure A	Due to restrictions on the disposal of the shares issued to the registered holders under mandatory ASX restriction deed (please see Annexure B of the Company's Form 603) lodged on 5 May 2022, the Company has a relevant interest in these shares pursuant to section 608(1)(c) of the <i>Corporations Act 2001</i> (Cth).	See Annexure A	See Annexure A

6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	


7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Company	Gate 4, Waite Road, Urrbrae SA 5064

Signature

print name Brett Coventry capacity Company Secretary

sign here  date 16 / 11 / 2023

ANNEXURE A

Present Relevant Interest

This is Annexure A of 1 page referred to in Form 604 (Notice of change of interests of substantial holder) signed by me and dated 16 November 2023.



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Name: Brett Coventry

Title: Company Secretary

(see over leaf)

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder	Class of securities	Number of securities	Person's votes
THE COMPANY	ALCHEMY SECURITIES PTY LTD	ALCHEMY SECURITIES PTY LTD	Ordinary Shares	6,945,000	6,945,000
THE COMPANY	ALLAN ANTHONY MCLELLAN	ALLAN ANTHONY MCLELLAN	Ordinary Shares	4,525,000	4,525,000
THE COMPANY	CHRYSOS EST PTY LIMITED	CHRYSOS EST PTY LIMITED	Ordinary Shares	35,727	35,727
THE COMPANY	COMMONWEALTH SCIENTIFIC & INDUSTRIAL RESEARCH	COMMONWEALTH SCIENTIFIC & INDUSTRIAL RESEARCH	Ordinary Shares	10,542,683	10,542,683
THE COMPANY	COMMONWEALTH SCIENTIFIC & INDUSTRIAL RESEARCH	COMMONWEALTH SCIENTIFIC & INDUSTRIAL RESEARCH	Ordinary Shares	11,018,314	11,018,314
THE COMPANY	DDD & M PTY LTD	DDD & M PTY LTD	Ordinary Shares	12,770	12,770
THE COMPANY	DIRK TREASURE	DIRK TREASURE	Ordinary Shares	546,911	546,911
THE COMPANY	DIRK TREASURE	DIRK TREASURE	Ordinary Shares	250,000	250,000
THE COMPANY	EVC HOLDINGS PTY LTD	EVC HOLDINGS PTY LTD	Ordinary Shares	34,616	34,616
THE COMPANY	EVC HOLDINGS PTY LTD	EVC HOLDINGS PTY LTD	Ordinary Shares	17,308	17,308
THE COMPANY	EVC HOLDINGS PTY LTD	EVC HOLDINGS PTY LTD	Ordinary Shares	10,154	10,154
THE COMPANY	QUADRATURA INVESTMENTS PTY LTD	QUADRATURA INVESTMENTS PTY LTD	Ordinary Shares	8,924	8,924
THE COMPANY	RH ADAMSON PTY LTD	RH ADAMSON PTY LTD	Ordinary Shares	848,077	848,077
THE COMPANY	ROBERT HENRY DOUGAL ADAMSON	ROBERT HENRY DOUGAL ADAMSON	Ordinary Shares	24,231	24,231
THE COMPANY	ROBERT HENRY DOUGAL ADAMSON	ROBERT HENRY DOUGAL ADAMSON	Ordinary Shares	13,847	13,847
THE COMPANY	STEPHEN ALLEN SUPERANNUATION PTY LTD	STEPHEN ALLEN SUPERANNUATION PTY LTD	Ordinary Shares	96,924	96,924
THE COMPANY	STEPHEN CHARLES ALLEN	STEPHEN CHARLES ALLEN	Ordinary Shares	84,616	84,616
THE COMPANY	CLARITY HOLDINGS PTY LTD	CLARITY HOLDINGS PTY LTD	Ordinary Shares	100,000	100,000
THE COMPANY	MARK JAMES ALLABY	MARK JAMES ALLABY	Ordinary Shares	100,000	100,000
THE COMPANY	TICKHILL HOLDINGS PTY LTD	TICKHILL HOLDINGS PTY LTD	Ordinary Shares	100,000	100,000