

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme AUSTRALIS OIL & GAS LIMITED

ACN/ARSN 609 262 937

1. Details of substantial holder (1)

Name UniSuper Limited as trustee for UniSuper and UniSuper Management Pty Limited

ACN/ARSN (if applicable) 006 027 121

The holder became a substantial holder on 18 Oct 2023

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares/Stapled securities	71,369,330	71,369,330	5.63%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Refer to Appendix B		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder securities	Person entitled to be registered as holder (8)	Class and number of securities
Refer to Appendix B			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Appendix A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
UniSuper Limited	Level 1, 385 Bourke Street, Melbourne VIC 3000
UniSuper Management Pty Limited	Level 1, 385 Bourke Street, Melbourne VIC 3000

Signature

Harry Kavadias

Manager, Portfolio Analysis and Implementation

sign here



date 16/11/2023

DIRECTIONS

- 1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- 2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- 3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- 4) The voting shares of a company constitute one class unless divided into separate classes.
- 5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- 6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- 7) Include details of:
 - a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- 8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- 9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

APPENDIX A						
Date of Change	Persons whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class of securities	Number of securities	Persons votes affected
20/07/2016	UniSuper	On-Market Purchase	1,101,991	Fully paid stapled securities	4,407,965	4,407,965
25/07/2016	UniSuper	On-Market Purchase	14,094	Fully paid stapled securities	56,377	56,377
29/07/2016	UniSuper	On-Market Purchase	16,676	Fully paid stapled securities	66,705	66,705
1/09/2016	UniSuper	On-Market Purchase	43,198	Fully paid stapled securities	179,990	179,990
11/11/2016	UniSuper	On-Market Purchase	34,097	Fully paid stapled securities	136,389	136,389
13/04/2017	UniSuper	On-Market Purchase	1,518,873	Fully paid stapled securities	6,603,797	6,603,797
24/04/2017	UniSuper	On-Market Purchase	9,483	Fully paid stapled securities	37,931	37,931
18/07/2017	UniSuper	On-Market Purchase	70,078	Fully paid stapled securities	368,834	368,834
22/09/2017	UniSuper	On-Market Purchase	70,657	Fully paid stapled securities	381,928	381,928
9/02/2018	UniSuper	On-Market Purchase	48,346	Fully paid stapled securities	145,619	145,619
27/03/2018	UniSuper	On-Market Purchase	43,599	Fully paid stapled securities	111,792	111,792
3/04/2018	UniSuper	On-Market Purchase	629,783	Fully paid stapled securities	1,852,304	1,852,304
4/06/2018	UniSuper	On-Market Purchase	581,541	Fully paid stapled securities	1,321,684	1,321,684
12/07/2018	UniSuper	On-Market Purchase	274,143	Fully paid stapled securities	582,663	582,663
3/09/2018	UniSuper	On-Market Purchase	368,909	Fully paid stapled securities	770,487	770,487
18/12/2018	UniSuper	On-Market Purchase	3,653	Fully paid stapled securities	12,383	12,383
19/12/2018	UniSuper	On-Market Purchase	43,163	Fully paid stapled securities	148,530	148,530
28/02/2019	UniSuper	On-Market Purchase	582,986	Fully paid stapled securities	1,665,673	1,665,673
1/03/2019	UniSuper	On-Market Purchase	275,921	Fully paid stapled securities	1,098,412	1,098,412
4/03/2019	UniSuper	On-Market Purchase	45,311	Fully paid stapled securities	183,073	183,073
27/03/2019	UniSuper	On-Market Purchase	388,935	Fully paid stapled securities	1,617,868	1,617,868
2/04/2019	UniSuper	On-Market Purchase	137,190	Fully paid stapled securities	555,424	555,424
5/04/2019	UniSuper	On-Market Purchase	651,274	Fully paid stapled securities	2,601,972	2,601,972
18/06/2019	UniSuper	On-Market Purchase	3,701,681	Fully paid stapled securities	14,128,555	14,128,555
27/06/2019	UniSuper	On-Market Purchase	168,580	Fully paid stapled securities	688,081	688,081
2/07/2019	UniSuper	On-Market Purchase	36,571	Fully paid stapled securities	138,056	138,056
3/07/2019	UniSuper	On-Market Purchase	185,812	Fully paid stapled securities	688,193	688,193
4/07/2019	UniSuper	On-Market Purchase	295	Fully paid stapled securities	1,115	1,115
5/07/2019	UniSuper	On-Market Purchase	29,618	Fully paid stapled securities	113,263	113,263
8/07/2019	UniSuper	On-Market Purchase	35,967	Fully paid stapled securities	139,031	139,031
9/07/2019	UniSuper	On-Market Purchase	33,837	Fully paid stapled securities	133,216	133,216
10/07/2019	UniSuper	On-Market Purchase	15,711	Fully paid stapled securities	62,842	62,842
1/08/2019	UniSuper	On-Market Purchase	139,052	Fully paid stapled securities	585,482	585,482
5/09/2019	UniSuper	On-Market Purchase	1,177,949	Fully paid stapled securities	5,961,280	5,961,280
4/03/2020	UniSuper	On-Market Purchase	8,194	Fully paid stapled securities	141,278	141,278
8/03/2021	UniSuper	On-Market Purchase	370,534	Fully paid stapled securities	7,410,684	7,410,684
29/09/2022	UniSuper	On-Market Purchase	28,612	Fully paid stapled securities	792,593	792,593
30/09/2022	UniSuper	On-Market Purchase	42,918	Fully paid stapled securities	1,188,908	1,188,908
3/10/2022	UniSuper	On-Market Purchase	14,306	Fully paid stapled securities	396,304	396,304
18/10/2023	UniSuper	On-Market Purchase	333,424	Fully paid stapled securities	13,892,649	13,892,649
				TOTAL	71,369,330	71,369,330

Opening number of units **0**

Closing number of units **71,369,330**

APPENDIX B						
Holder of relevant interest	Registered Holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class of securities	Number of securities	Person's Votes
UniSuper	BNP Paribas Nominees Pty Limited	UniSuper	Power to control voting & disposal of securities	Fully paid stapled securities	71,369,330	71,369,330
Closing number of units					71,369,330	71,369,330