



Announcement Summary

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**Entity name**

HMC CAPITAL LIMITED

**Date of this announcement**

Thursday November 16, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
HMCAB	RIGHTS	80,538	16/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

HMC CAPITAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

138990593

**1.3 ASX issuer code**

HMC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/11/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

HMCAB : RIGHTS

**Date the +securities the subject of this notification were issued**

16/11/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Christopher Saxon	Christopher Saxon	23,412
Greg Hayes	Greg Hayes	10,301
Zac Fried	Zac Fried	9,365
Brendon Gale	Brendon Gale	13,111
Kelly O'Dwyer	Kelly O'Dwyer	11,238
Susan Roberts	Susan Roberts	13,111

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.hmccapital.com.au/investor-centre/investor-information/corporate-governance/non-executive-director-equity-plan/>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Grant of FY24 fee sacrifice rights to non-executive directors under the HMC Capital Non-Executive Director Equity Plan



Issue details

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**Number of +securities**

80,538

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HMC : ORDINARY FULLY PAID	348,570,704
HMCO : OPTION EXPIRING 30-NOV-2025	2,801,102

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HMCAB : RIGHTS	98,678
HMCAA : PERFORMANCE RIGHTS	2,248,251



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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