



Announcement Summary

Entity name

TOP SHELF INTERNATIONAL HOLDINGS LTD

Date of this announcement

Friday November 17, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| TSIAK | PERFORMANCE RIGHTS | 882,638 | 17/11/2023 |
| TSIAL | SERVICE RIGHTS | 674,790 | 17/11/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOP SHELF INTERNATIONAL HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

164175535

1.3 ASX issuer code

TSI

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

TSIAK : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

17/11/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP | Name of registered holder | Number of +securities |
|--------------|---------------------------|-----------------------|
| Trent Fraser | Trent Fraser | 882,638 |

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the summary of the Long Term Incentive Plan (see pages 29-37) as approved by shareholders at the Annual General Meeting held on 27 October 2023: chrome-extension://efaidnbnmnnibpcajpcglclefindmkaj/https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02716322-3A626902?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Performance Rights to Trent Fraser following shareholder approval obtained at AGM dated 27 November 2023.

Issue details

Number of +securities

882,638



ASX +security code and description

TSIAL : SERVICE RIGHTS

Date the +securities the subject of this notification were issued

17/11/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|--------------|---------------------------|-----------------------|
| Trent Fraser | Trent Fraser | 674,790 |

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Service Rights to Trent Fraser following shareholder approval obtained at AGM dated 27 November 2023.

Issue details

Number of +securities

674,790



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TSI : ORDINARY FULLY PAID | 206,450,861 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| TSIAO : OPTION EXPIRING 06-OCT-2025 EX NIL | 1,950,000 |
| TSIAE : OPTION EXPIRING VARIOUS DATES EX \$2.026 | 3,129,083 |
| TSIAF : OPTION EXPIRING VARIOUS DATES EX \$3.445 | 6,843,126 |
| TSIAP : OPTION EXPIRING 03-NOV-2025 EX NIL | 750,000 |
| TSIAK : PERFORMANCE RIGHTS | 3,150,719 |
| TSIAL : SERVICE RIGHTS | 1,496,451 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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