



# Annual General Meeting

Charles Darwin University, Darwin, NT

17 November 3.30pm ACST 2023



# Grant Wilson

Executive Chair

previous era

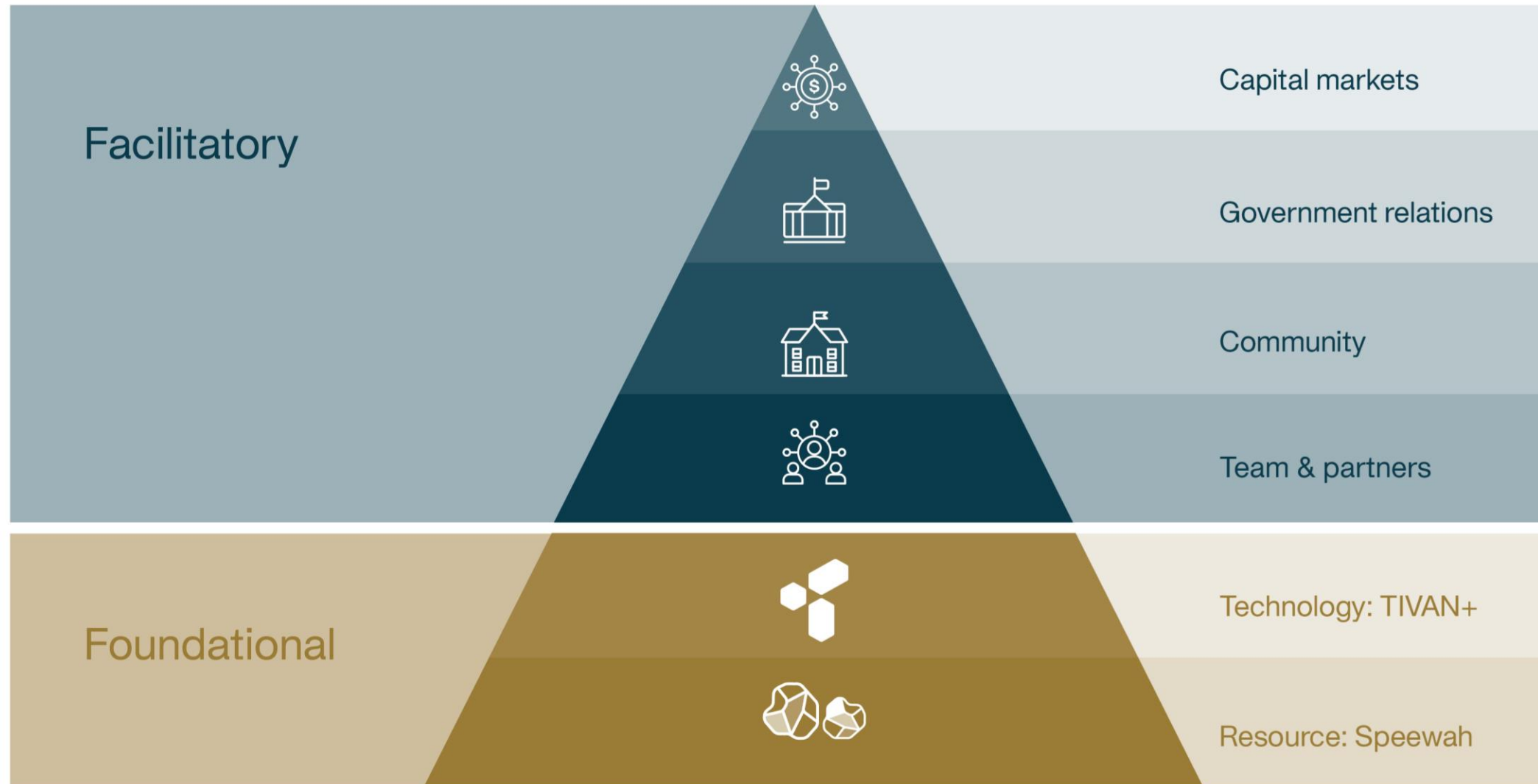
new era

# Tivan: 2023

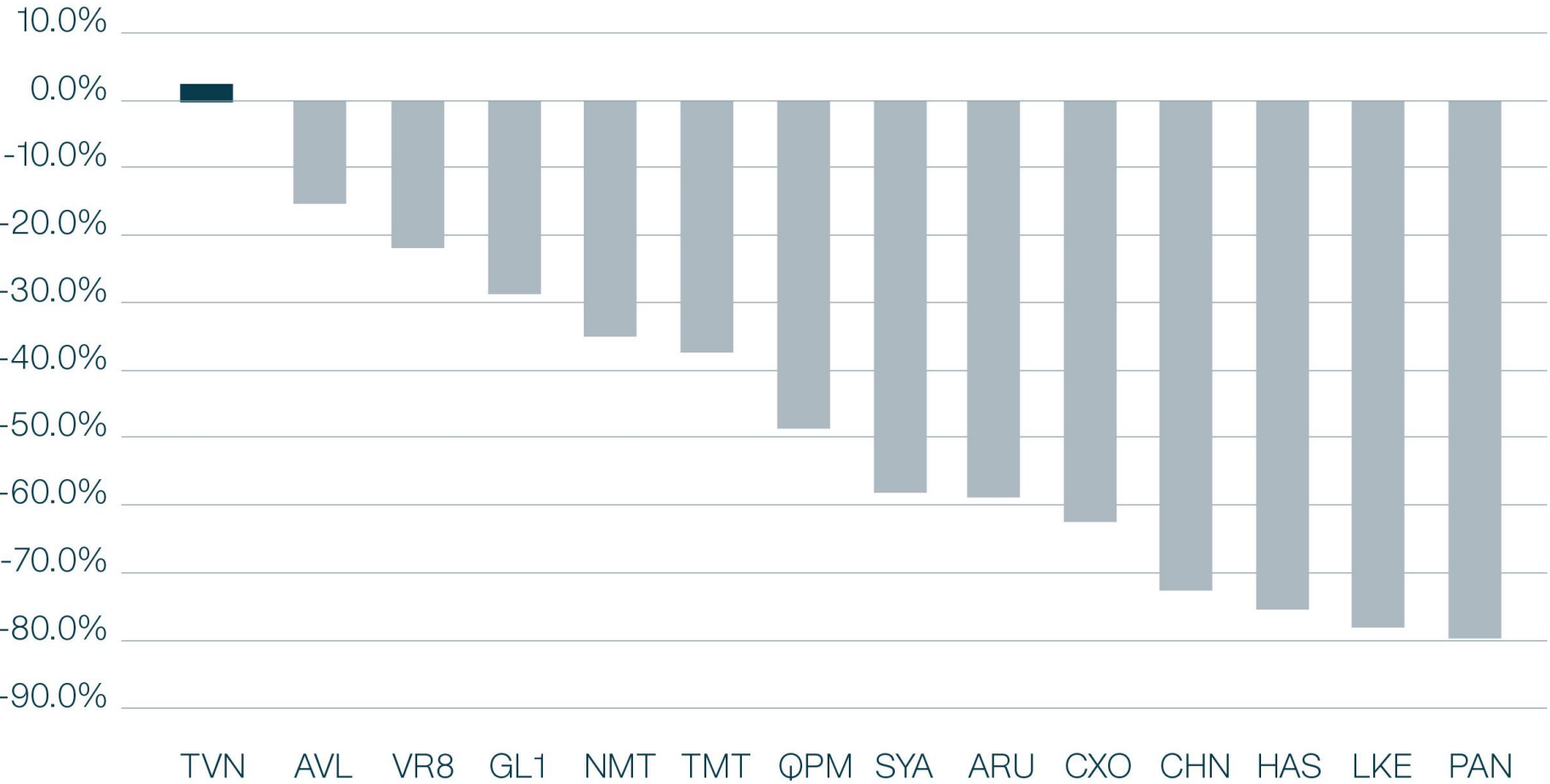
## A year of transformative change

28.11.22	Annual General Meeting: change of control
21.12.22	Executive Chairman appointed
23.01.23	General Meeting: Change of company name – Tivan Limited
27.01.23	Renegotiation of Sandover Lithium Project
01.02.23	Tivan's submission to Federal Government's refresh of the Critical Minerals Strategy
14.02.23	1st finding: Tivan announces return to the MASDP for Tivan Processing Facility
20.02.23	2nd finding: Tivan signs binding term sheet to acquire the Speewah Vanadium–Titanium–Iron Project in WA
07.03.23	3rd finding: Tivan announces exploration alliance with Earth AI for Sandover Lithium Project
20.03.23	Adoption of New Securities Trading Policy
05.04.23	Letter of Intent with Sun Cable
06.04.23	Christine Charles joins Tivan Board
12.04.23	4th finding: Tivan+ technology pathway with CSIRO
20.04.23	Relocation of corporate headquarters to Darwin
22.05.23	Memorandum of Understanding with Charles Darwin University
26.05.23	Formation of Technical Advisory Group
09.06.23	Update: Statement from the Board on MASDP
12.07.23	Placement and Share Purchase Plan
13.07.23	Heads of Agreement with Cambridge Gulf Limited
13.07.23	Grant Wilson commits to 3 year extension of term
13.07.23	Update: Half year presentation
19.07.23	Stephen Walsh, Chief Geologist appointed
20.07.23	Commencement of Speewah environmental program
23.08.23	Confirmation of 'FastTrack' Vanadium project at Speewah
24.08.23	Tivan secures MASDP extension
01.09.23	Dr Guy Debelle joins Tivan Board
13.09.23	Tivan sponsor and keynote of Darwin Resources Week
22.09.23	Appointment of Hatch for engineering review at Speewah
29.09.23	Tivan adopts new awards plan for Employees and Non-Executive Directors
27.10.23	Copper and Lithium Targets Identified at the Sandover Project
31.10.23	Tivan and Larrakia sign renewable energy agreement to supply Vanadium Electrolyte Facility at MASDP
09.11.23	Tivan adopts new Governance Policies
14.11.23	Tivan and CSIRO agree long term strategic partnership
... stay tuned	

## Tivan: Durable Competitive Advantages

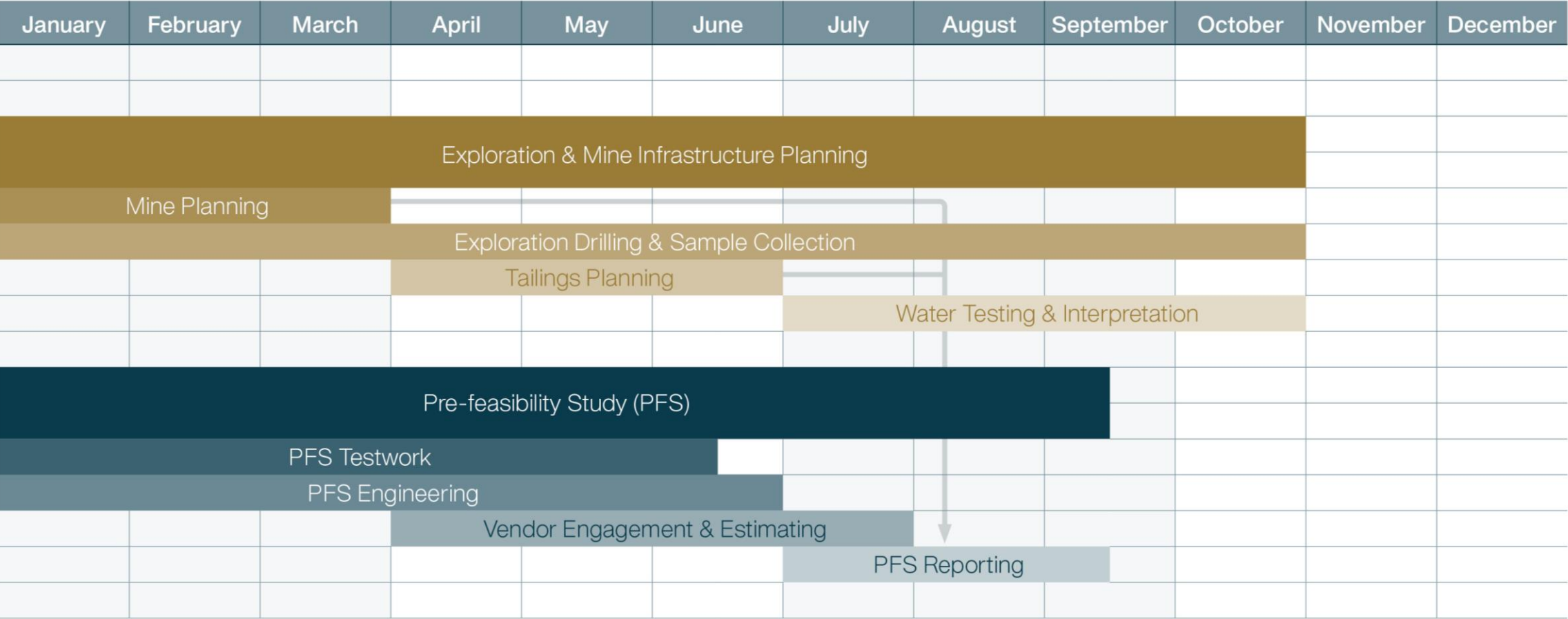


**Tivan:** Relative Outperformance Versus Peers – Year to Date

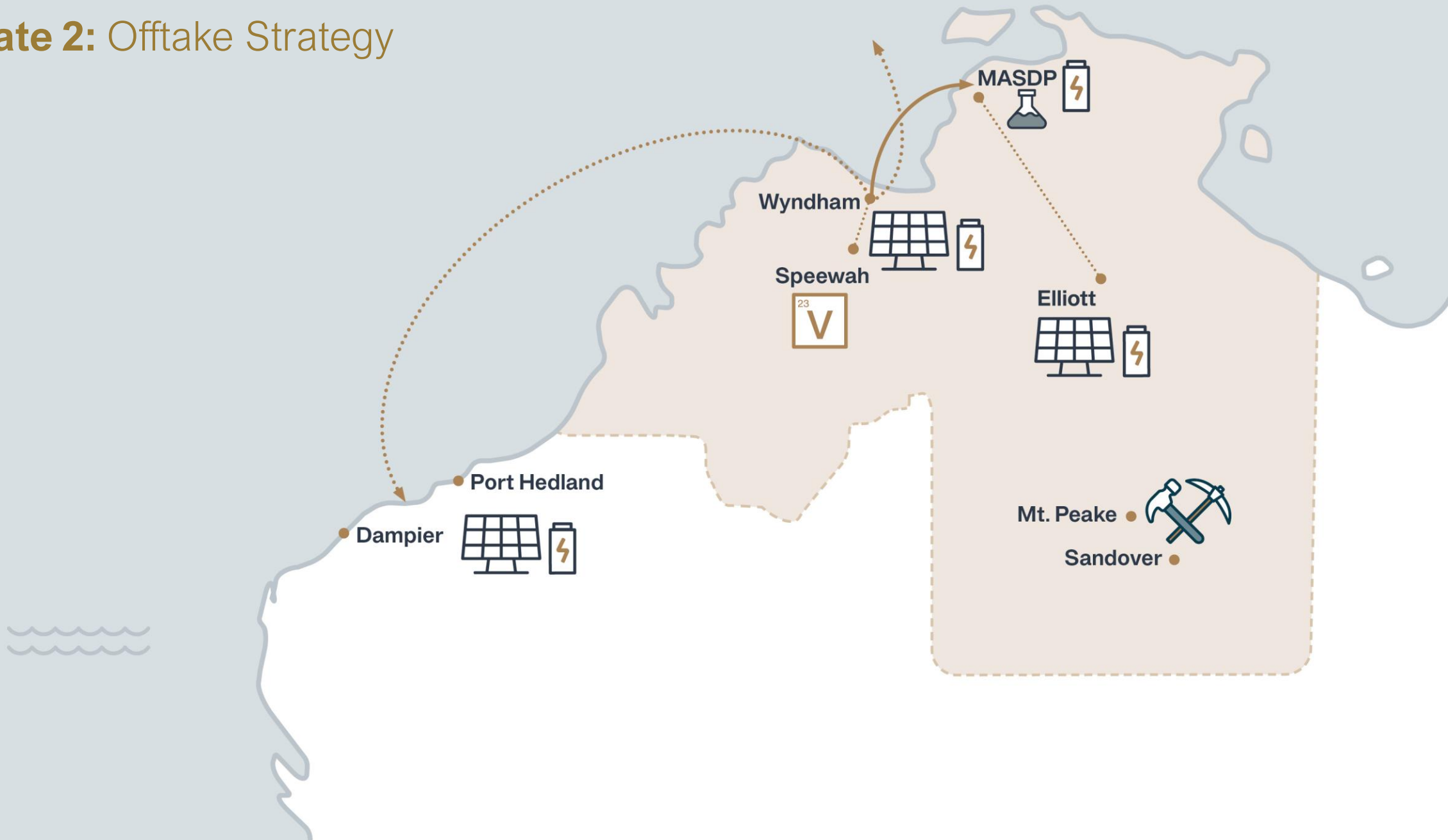


\*ASX listed critical minerals companies; publicly available share price data: 31 Dec 2022 – 15 Nov 2023

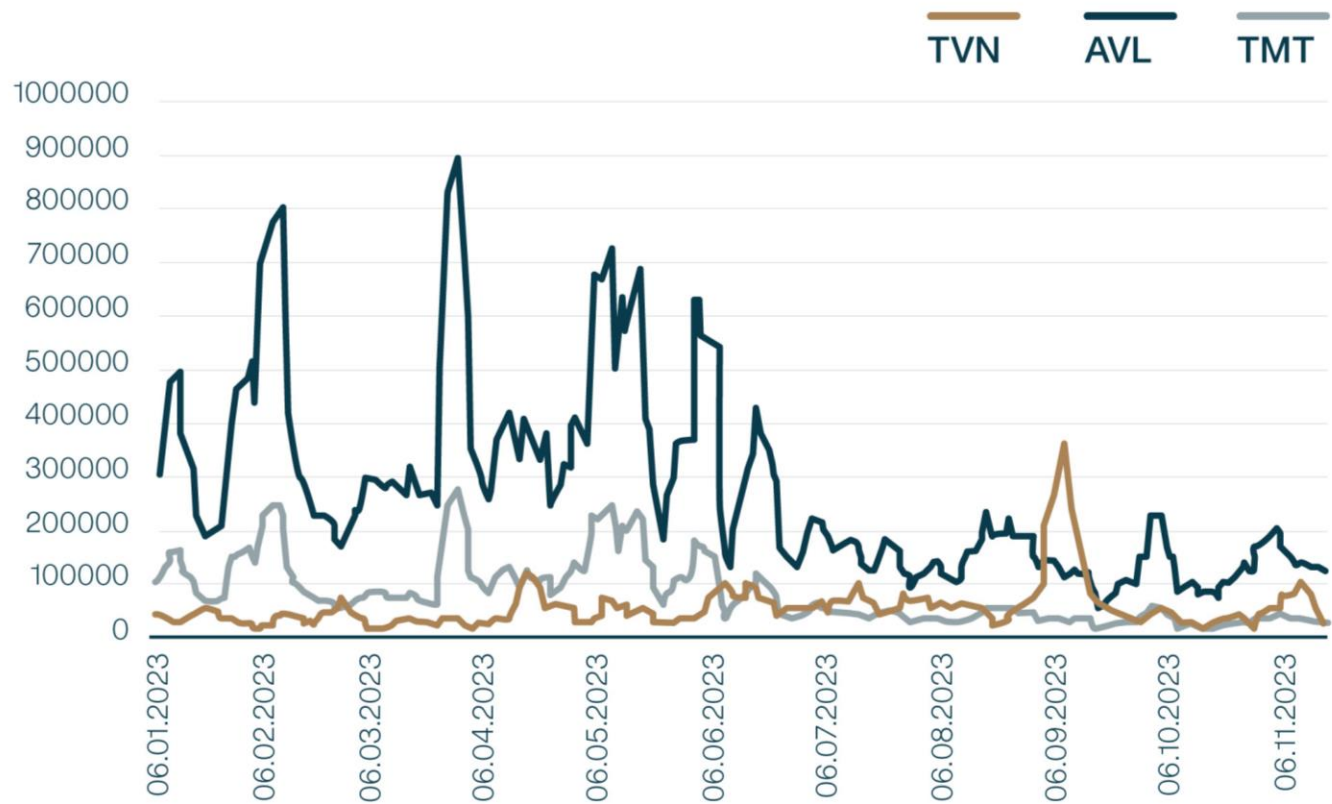
# Update 1: Speewah Project PFS Timeline



# Update 2: Offtake Strategy



## Update 3: Enhancing Secondary Market Liquidity



“

### Statement by the Board of Tivan

“The Board of Tivan is appreciative of the support and loyalty shareholders have shown through the Company’s transition in 2023. To acknowledge this support, and to enhance secondary market liquidity in TVN, the Board is currently considering a potential bonus offer of loyalty options to shareholders of Tivan. We are still working through this process and no final decision has been made on any terms or whether to proceed with an offer.”

”





## Technical Advisory Group



**Dr Maria Skyllas-Kazacos**  
Emeritus Professor  
University of NSW



**Stéphane Leblanc**  
Consultant



**Simon Flowers**  
Consultant

## Board of Directors



**Grant Wilson**  
Executive Chair



**Christine Charles**  
Non-Executive Director



**Dr Anthony Robinson**  
Non-Executive Director



**Guy Debelle**  
Non-Executive Director



**Tony Bevan**  
Company Secretary



**Dan Foo**  
Project Director



**Brendon Nicol**  
Process Manager



**Michael Christ**  
Project Manager



**Jason Giltay**  
Chief Financial Officer



**Katrina Arratoon**  
VP-Engagement



**Stephen Walsh**  
Chief Geologist



**Alex Botterill**  
Process Engineer



**Mousumi Chaudhury**  
Financial Controller



**Helen Yang**  
Commercial Manager –  
Darwin



**Lina Soedarto**  
Accountant

## Tivan: What's next?



### Corporate

Nov 29: ASFA Conference

Nov 29 – Dec 8:  
AmCham Quad Mission  
(Aus/Japan/US/India)



### Initiatives

Hatch PFS workshop

Sandover assays, drill hypotheses

Human resources



### MASDP Inquiry

Dec – Jan



### International Travel

Japan – Dec



**New Era:**  
**Hard Work**  
**Integrity**  
**Resilience**

# Disclaimer: Reliance

## Reliance and Forward Looking Statements

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