Market Announcement



20 November 2023

Healius Limited (ASX: HLS) – Trading Halt

Description

The securities of Healius Limited ('HLS') will be placed in trading halt at the request of HLS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 22 November 2023 or when the announcement is released to the market.

Issued by

Lisa Banh Senior Adviser, Listings Compliance



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Ms Lisa Banh Senior Advisor, Listings Compliance (Sydney) ASX Compliance Limited Level 6, 20 Bridge Street Sydney NSW 2000

20 November 2023

Dear Lisa,

Healius Limited (ASX: HLS) - Request for trading halt - Listing Rule 17.1

Healius Limited ("**Healius**") requests that an immediate trading halt ("**Trading Halt**") be applied in respect of its ordinary shares (ASX Code: HLS) in accordance with ASX Listing Rule 17.1, effective prior to the commencement of trading on Monday, 20 November 2023.

In accordance with ASX Listing Rule 17.1, Healius provides the following information in support of its request:

- (a) The trading halt is necessary as Healius expects to make an announcement to ASX in connection with its debt financing and related capital structure initiatives.
- (b) Healius requests that the Trading Halt continue until the commencement of trading on Wednesday, 22 November 2023.
- (c) Healius expects that the trading halt will be ended by it making an announcement to ASX in relation to its debt financing and related capital structure initiatives before the commencement of trading on Wednesday, 22 November 2023.
- (d) Healius is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information available at this stage that is necessary to inform the market about the Trading Halt.

Should you require any further information, please do not hesitate to contact me.

Yours sincerely,

Mary Weaver Group Company Secretary

Authorised for release by the Board.

For further information contact:

Analysts and Market

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Media

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