



Announcement Summary

Entity name

TIVAN LIMITED

Date of this announcement

Thursday November 23, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	FY2024 Options Exp 30 June 2026	6,333,331	22/11/2023
New class - code to be confirmed	FY2024 Options Exp 30 June 2027	6,333,331	22/11/2023
New class - code to be confirmed	FY2024 Options Exp 30 June 2028	6,333,331	22/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TIVAN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12000817023

1.3 ASX issuer code

TVN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

FY2024 Options Exp 30 June 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Guy Debelle	Guy Debelle	1,000,000
Christine Charles	Christine Charles	1,000,000
Anthony Robinson	Anthony Robinson	1,000,000
Jason Giltay	Felicity Nicole Giltay	583,333

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://tivan.com.au/investors/asx-announcements/>

Notice of Annual General Meeting (Annexure B) lodged on 17 October 2023

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	30/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of

**company option**

Other

Description

Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://tivan.com.au/investors/asx-announcements/>

Notice of Annual General Meeting (Annexure A) lodged on 17 October 2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,333,331

ASX +security code

New class - code to be confirmed

+Security description

FY2024 Options Exp 30 June 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP**Name of registered holder****Number of +securities**

Guy Debelle

Guy Debelle

1,000,000



Notification of Issue, Conversion or Payment up of Unquoted Equity Securities

Christine Charles	Christine Charles	1,000,000
Anthony Robinson	Anthony Robinson	1,000,000
Jason Giltay	Felicity Nicole Giltay	583,333

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://tivan.com.au/investors/asx-announcements/>

Notice of Annual General Meeting (Annexure B) lodged on 17 October 2023

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.40000000	30/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://tivan.com.au/investors/asx-announcements/>

Notice of Annual General Meeting (Annexure A) lodged on 17 October 2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,333,331

**ASX +security code**

New class - code to be confirmed

+Security description

FY2024 Options Exp 30 June 2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Guy Debelle	Guy Debelle	1,000,000
Anthony Robinson	Anthony Robinson	1,000,000
Christine Charles	Christine Charles	1,000,000
Jason Giltay	Felicity Nicole Giltay	583,333

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://tivan.com.au/investors/asx-announcements/>

Notice of Annual General Meeting (Annexure B) lodged on 17 October 2023

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.50000000

Expiry date

30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://tivan.com.au/investors/asx-announcements/>
Notice of Annual General Meeting (Annexure A) lodged on 17 October 2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,333,331

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TVN : ORDINARY FULLY PAID	1,570,778,769

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TVNAB : PERFORMANCE RIGHTS	6,050,000
TVNAU : OPTION EXPIRING 20-DEC-2024 EX \$0.18	17,354,824
New class - code to be confirmed : FY2024 Options Exp 30 June 2026	6,333,331
New class - code to be confirmed : FY2024 Options Exp 30 June 2027	6,333,331
New class - code to be confirmed : FY2024 Options Exp 30 June 2028	6,333,331



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

17/11/2023