



Market Announcement

24 November 2023

Revasum Inc. (ASX: RVS) – Trading Halt (2+1)

Description

The securities of Revasum Inc. ('RVS') will be placed in trading halt at the request of RVS, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 29 November 2023.

Issued by

Alan Zhao
Adviser, Listings Compliance

REVASUM

Ramona Seeto
Adviser, Listings Compliance
20 Bridge Street
Sydney NSW 2000

24 November 2023

By email only:

tradinghaltssydney@asx.com.au

Dear Ramona

Revasum, Inc. – Request for Trading Halt

Pursuant to Listing Rule 17.1, Revasum, Inc. (ARBN 629 268 533) (**Revasum** or the **Company**) requests a trading halt in respect of its CHESS Depository Interests (ASX: RVS) with immediate effect.

In accordance with Listing Rule 17.1, the Company advises:

1. the Company requests a trading halt pending an announcement by the Company with respect to a proposed capital raising by way of accelerated non-renounceable entitlement offer (the **Offer**);
2. the Company will use a 2 + 1 trading halt with the first two trading days firming up the terms and size of the Offer, then announcement and the next 1 day of trading halt to conduct the institutional part of the Offer;
3. the Company requests the trading halt remain in place until the earlier of the Company releasing an announcement in relation to the completion of the institutional component of the Offer, or until the commencement of trading on Wednesday, 29 November 2023; and
4. the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Should you require any further information please do not hesitate to contact me.

Yours sincerely



Scott Jewler
President and Chief Executive Officer