# Form 604

# Corporations Act 2001 Section 671B Notice of change of interests of substantial holder

To: Company Name/Scheme:	Peninsula Energy Ltd
ACN/ARSN	062 409 303
1. Details of substantial holder	Mitsubishi UFJ Financial Group, Inc.
Name	
There was a change in the interests of the substantial holder on	20 November 2023
The previous notice was given to the company on	7 November 2023
The previous notice was dated	6 November 2023
The holder became aware on	22 November 2023
2. Previous and present voting power	

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows:

Class of securities	Previous notice Pr		Present notice	
	Person's votes		Person's votes	Voting power (%)
Fully Paid ordinary shares	76,946,161	6.12%	105,399,549	8.38%

# 3. Changes in relevant interest

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in	Person's votes affected
See annexure A to this notice				

#### 4.Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest		Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not applicable	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	21,625,244 Fully paid ordinary shares	21,625,244
	HSBC Custody Nominees (Australia) Limited	Not applicable	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	8,229,501 Fully paid ordinary shares	8,229,501
	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not applicable	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	60,168,298 Fully paid ordinary shares	60, 168, 298
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not applicable	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	15,374,756 Fully paid ordinary shares	15,374,756
Mitsubishi UFJ Financial Group, Inc.	DTC through Morgan Stanley	Not applicable	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	1,750 Fully paid ordinary shares	1,750

#### 5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Form604

Dated 24 November 2023

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Signature

May Take

Kenji Takase

Authorised signatory

This is annexure A of 5 pages referred to in Form 604, Notice of change of interest of substantial holder dated 24 November 2023

May Take

Kenji Takase

Authorised signatory

Dated 24 November 2023

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
2/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	5,477.58	42,132 Ordinary Shares	42,132
2/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	2,916.48	24,304 Ordinary Shares	24,304
2/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	9,326.40	77,720 Ordinary Shares	77,720
3/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,500.00	20,000 Ordinary Shares	20,000
3/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,093.19	8,924 Ordinary Shares	8,924
3/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	13,516.00	108,128 Ordinary Shares	108,128
3/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	625,060.00	5,000,000 Ordinary Shares	5,000,000
3/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	0.13	1 Ordinary Share	1
3/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	240.00	2,000 Ordinary Shares	2,000
3/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	876.14	6,739 Ordinary Shares	6,739
3/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	475.50	3,804 Ordinary Shares	3,804
3/11/2023	Mitsubishi UFJ Financial Group, Inc.	Collateral Received by an entity controlled by Morgan Stanley - see Annexure B	N/A	100,000 Ordinary Shares	100,000
6/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	8.06	62 Ordinary Shares	62
6/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	46.50	372 Ordinary Shares	372
6/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	4,363.89	33,571 Ordinary Shares	33,571
6/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	24,000.00	200,000 Ordinary Shares	200,000
6/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	619.58	5,273 Ordinary Shares	5,273
6/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	626.04	5,328 Ordinary Shares	5,328
6/11/2023	Mitsubishi UFJ Financial Group, Inc.	Borrowed by an entity controlled by Morgan Stanley - see Annexure B	N/A	100,000 Ordinary Shares	100,000
7/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,408.04	20,067 Ordinary Shares	20,067
7/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	13.60	111 Ordinary Shares	111
7/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	2.40	20 Ordinary Shares	20
7/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	1,225.00	10,000 Ordinary Shares	10,000

7/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	8,103.72	67,531 Ordinary Shares	67,531
7/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	507.68	4,231 Ordinary Shares	4,231
7/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	693.45	6,030 Ordinary Shares	6,030
7/11/2023	Mitsubishi UFJ Financial Group, Inc.	Collateral Received by an entity controlled by Morgan Stanley - see Annexure B	N/A	44,501 Ordinary Shares	44,501
8/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	999.47	8,691 Ordinary Shares	8,691
8/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	6,569.19	55,908 Ordinary Shares	55,908
8/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	240.00	2,000 Ordinary Shares	2,000
8/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,078.56	9,378 Ordinary Shares	9,378
8/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	7,643.52	63,696 Ordinary Shares	63,696
8/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,827.92	32,578 Ordinary Shares	32,578
8/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	13,800.00	120,000 Ordinary Shares	120,000
8/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	668.15	5,810 Ordinary Shares	5,810
8/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	10.93	95 Ordinary Shares	95
8/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	1,175.00	10,000 Ordinary Shares	10,000
8/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	5,430.07	47,218 Ordinary Shares	47,218
8/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	1.32	11 Ordinary Shares	11
8/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	10,570.82	88,099 Ordinary Shares	88,099
8/11/2023	Mitsubishi UFJ Financial Group, Inc.	Borrowed by an entity controlled by Morgan Stanley - see Annexure B	N/A	100,000 Ordinary Shares	100,000
8/11/2023	Mitsubishi UFJ Financial Group, Inc.	Collateral Returned by an entity controlled by Morgan Stanley - see Annexure B	N/A	100,000 Ordinary Shares	100,000
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	1,030.48	8,588 Ordinary Shares	8,588
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	10,500.00	100,000 Ordinary Shares	100,000
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	2.76	23 Ordinary Shares	23
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	68.25	650 Ordinary Shares	650
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	10,579.77	91,998 Ordinary Shares	91,998
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	634.05	5,636 Ordinary Shares	5,636
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	301.84	2,744 Ordinary Shares	2,744
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	682.56	5,809 Ordinary Shares	5,809
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	17,334.89	147,531 Ordinary Shares	147,531
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	0.33	3 Ordinary Shares	3
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	0.11	1 Ordinary Share	1

9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	1,978.00	17,200 Ordinary Shares	17,200
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,598.62	13,901 Ordinary Shares	13,901
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,684.21	15,311 Ordinary Shares	15,311
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	458.81	4,171 Ordinary Shares	4,171
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	17.14	149 Ordinary Shares	149
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	708.30	6,296 Ordinary Shares	6,296
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	330.00	3,000 Ordinary Shares	3,000
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	568.35	5,287 Ordinary Shares	5,287
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	933.98	8,302 Ordinary Shares	8,302
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	322.00	2,800 Ordinary Shares	2,800
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,943.57	28,034 Ordinary Shares	28,034
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,129.03	27,766 Ordinary Shares	27,766
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Borrowed by an entity controlled by Morgan Stanley - see Annexure B	N/A	44,501 Ordinary Shares	44,501
9/11/2023	Mitsubishi UFJ Financial Group, Inc.	Collateral Returned by an entity controlled by Morgan Stanley - see Annexure B	N/A	44,501 Ordinary Shares	44,501
10/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,549.15	32,265 Ordinary Shares	32,265
10/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	668.15	5,810 Ordinary Shares	5,810
10/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,300.00	30,000 Ordinary Shares	30,000
10/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	17,819.02	154,948 Ordinary Shares	154,948
10/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	329.71	2,867 Ordinary Shares	2,867
10/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	15,750.00	150,000 Ordinary Shares	150,000
13/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.63	6 Ordinary Shares	6
13/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.11	1 Ordinary Share	1
13/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	10,500.00	100,000 Ordinary Shares	100,000
13/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	621.61	5,651 Ordinary Shares	5,651
13/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,869.02	26,082 Ordinary Shares	26,082
13/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	10,809.77	91,998 Ordinary Shares	91,998
13/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	5,460.51	49,641 Ordinary Shares	49,641
13/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	908.05	8,255 Ordinary Shares	8,255
14/11/2023	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	7,101.89	67,637 Ordinary Shares	67,637
14/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	17,840.64	155,136 Ordinary Shares	155,136

Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,541.39	22,099 Ordinary Shares	22,099
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	1,112.95	10,353 Ordinary Shares	10,353
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	57.23	545 Ordinary Shares	545
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	85.47	814 Ordinary Shares	814
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	330.00	3,000 Ordinary Shares	3,000
Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,585.47	31,178 Ordinary Shares	31,178
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	17,812.94	169,647 Ordinary Shares	169,647
Mitsubishi UFJ Financial Group, Inc.	Borrow Returned by an entity controlled by Morgan Stanley - see Annexure B	N/A	244,501 Ordinary Shares	244,501
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	3,437.99	31,257 Ordinary Shares	31,257
Mitsubishi UFJ Financial Group, Inc.	entity controlled by Morgan Stanley	1,484.50	12,634 Ordinary Shares	12,634
Mitsubishi UFJ Financial Group, Inc.	Borrowed by an entity controlled by Morgan Stanley - see Annexure B	N/A	204,366 Ordinary Shares	204,366
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.23	2 Ordinary Shares	2
Mitsubishi UFJ Financial Group, Inc.	Borrowed by an entity controlled by Morgan Stanley - see Annexure B	N/A	40,135 Ordinary Shares	40,135
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.23	2 Ordinary Shares	2
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	698.70	5,823 Ordinary Shares	5,823
Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	12,782.66	154,008 Ordinary Shares	154,008
Mitsubishi UFJ Financial Group, Inc.	entity controlled by Morgan Stanley	23,100.00	300,000 Ordinary Shares	300,000
Mitsubishi UFJ Financial Group, Inc.	entity controlled by Morgan Stanley	2,662.30	31,694 Ordinary Shares	31,694
Mitsubishi UFJ Financial Group, Inc.	entity controlled by Morgan Stanley	836.00	11,000 Ordinary Shares	11,000
Mitsubishi UFJ Financial Group, Inc.	entity controlled by Morgan Stanley	3,187.20	39,840 Ordinary Shares	39,840
Mitsubishi UFJ Financial Group, Inc.	entity controlled by Morgan Stanley	11,806.96	147,587 Ordinary Shares	147,587
Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	7,006.90	89,832 Ordinary Shares	89,832
Mitsubishi UFJ Financial Group, Inc.	entity controlled by Morgan Stanley	11,330.02	143,418 Ordinary Shares	143,418
Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,543.13	31,204 Ordinary Shares	31,204
Mitsubishi UFJ Financial Group, Inc.	entity controlled by Morgan Stanley	5,812.66	70,032 Ordinary Shares	70,032
Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,719.82	33,578 Ordinary Shares	33,578
Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,410.55	41,091 Ordinary Shares	41,091
Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	11,925.00	150,000 Ordinary Shares	150,000
Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,324.53	40,543 Ordinary Shares	40,543
Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	364.98	4,451 Ordinary Shares	4,451
	Mitsubishi UFJ Financial Group, Inc.   Mitsubishi UFJ Financial Gr	Mitsubishi UF J Financial Group, Inc.entity controlled by Morgan StanleyMitsubishi UF J Financial Group, Inc.Sale of securities by an entity controlled by Morgan StanleyMitsubishi UF J Financial Group, Inc.Sale of securities by an entity controlled by Morgan StanleyMitsubishi UF J Financial Group, Inc.Sale of securities by an entity controlled by Morgan StanleyMitsubishi UF J Financial Group, Inc.Sale of securities by an entity controlled by Morgan StanleyMitsubishi UF J Financial Group, Inc.Sale of securities by an entity controlled by Morgan StanleyMitsubishi UF J Financial Group, Inc.Sale of securities by an entity controlled by Morgan StanleyMitsubishi UF J Financial Group, Inc.Sale of securities by an entity controlled by Morgan StanleyMitsubishi UF J Financial Group, Inc.Sale of securities by an entity controlled by Morgan StanleyMitsubishi UF J Financial Group, Inc.Sale of securities by an entity controlled by Morgan Stanley- see Annexure BMitsubishi UF J Financial Group, Inc.Sale of securities by an entity controlled by Morgan Stanley- see Annexure BMitsubishi UF J Financial Group, Inc.Sale of securities by an entity controlled by Morgan Stanley- see Annexure BMitsubishi UF J Financial Group, Inc.Sale of securities by an entity controlled by Morgan Stanley- see Annexure BMitsubishi UF J Financial Group, Inc.Sale of securities by an entity controlled by Morgan StanleyMitsubishi UF J Financial Group, Inc.Sale of securities by an entity controlled by Morgan StanleyMitsubishi UF J Financial Group, Inc.Purch	Mitsubish UFJ Financial Group, Inc.   entity controlled by Morgan Stanley   2,541.39     Mitsubish UFJ Financial Group, Inc.   Sale of securities by an entity controlled by Morgan Stanley   57.23     Mitsubish UFJ Financial Group, Inc.   Sale of securities by an entity controlled by Morgan Stanley   330.00     Mitsubish UFJ Financial Group, Inc.   Sale of securities by an entity controlled by Morgan Stanley   330.00     Mitsubish UFJ Financial Group, Inc.   Sale of securities by an entity controlled by Morgan Stanley   3,855.47     Mitsubish UFJ Financial Group, Inc.   Sale of securities by an entity controlled by Morgan Stanley   N/A     Mitsubish UFJ Financial Group, Inc.   Borrow Returned by an entity controlled by Morgan Stanley   3,437.99     Mitsubish UFJ Financial Group, Inc.   Borrow Returned by an entity controlled by Morgan Stanley   N/A     Mitsubish UFJ Financial Group, Inc.   Borrowed by an entity controlled by Morgan Stanley   N/A     Mitsubish UFJ Financial Group, Inc.   Sale of securities by an entity controlled by Morgan Stanley   N/A     Mitsubish UFJ Financial Group, Inc.   Sale of securities by an entity controlled by Morgan Stanley   0.23     Mitsubish UFJ Financial Group, Inc.   Sale of securities by an entity controlled by Morgan Stanley   0.23	Mesubarki UFJ Financial Group, Inc.omly controlled by Morgan Statewy2.2.41.3922.000 Ordinary SharesMesubarki UFJ Financial Group, Inc.Sale of socurfise by an entity controlled by Morgan Statewy1.112.9510.353 Ordinary SharesMesubarki UFJ Financial Group, Inc.Sale of socurfise by an entity controlled by Morgan Statewy85.47814 Ordinary SharesMesubarki UFJ Financial Group, Inc.Sale of socurfise by an entity controlled by Morgan Statewy330.003.000 Ordinary SharesMesubarki UFJ Financial Group, Inc.Sale of socurfise by an entity controlled by Morgan Statewy3.358.4731.178 Ordinary SharesMesubarki UFJ Financial Group, Inc.Sale of socurfise by an entity controlled by Morgan StatewyNIA244.501 Ordinary SharesMesubarki UFJ Financial Group, Inc.Sale of socurfise by an entity controlled by Morgan StatewyNIA244.501 Ordinary SharesMesubarki UFJ Financial Group, Inc.Sale of socurfise by an entity controlled by Morgan StatewyNIA244.501 Ordinary SharesMesubarki UFJ Financial Group, Inc.Sale of socurfise by an entity controlled by Morgan StatewyNIA24.51 Ordinary SharesMesubarki UFJ Financial Group, Inc.Sale of socurfise by an entity controlled by Morgan StatewyNIA24.53 Ordinary SharesMesubarki UFJ Financial Group, Inc.Sale of socurfise by an entity controlled by Morgan StatewyNIA26.386 Ordinary SharesMesubarki UFJ Financial Group, Inc.Sale of socurfise by an entity controlled by Morgan StatewyNIA21.016a0Mesubarki UFJ Financial Group, Inc.<

20/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	53,005.84	662,573 Ordinary Shares	662,573
20/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	8,028.72	95,580 Ordinary Shares	95,580
20/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	7,740.77	95,565 Ordinary Shares	95,565
20/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,647.53	32,485 Ordinary Shares	32,485
20/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	5,236.59	66,286 Ordinary Shares	66,286
20/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,925.76	35,680 Ordinary Shares	35,680
20/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	20,917.79	255,095 Ordinary Shares	255,095
20/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,200.03	41,026 Ordinary Shares	41,026
20/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	81,337.70	968,306 Ordinary Shares	968,306
20/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	94,903.61	1,143,417 Ordinary Shares	1,143,417
20/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	9,469.10	118,702 Ordinary Shares	118,702
20/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	51,024.90	629,937 Ordinary Shares	629,937
20/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	125,059.51	1,525,116 Ordinary Shares	1,525,116
20/11/2023	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	79,000.00	1,000,000 Ordinary Shares	1,000,000
20/11/2023	Mitsubishi UFJ Financial Group, Inc.	Collateral Received by an entity controlled by Morgan Stanley - see Annexure B	N/A	7,985,000 Ordinary Shares	7,985,000

AnnexureB

### Annexure B

This is annexure B of 1 page referred to in Form 604, Notice of change of interest of substantial holder dated 24 November 2023

May Take

Kenji Takase

Authorised signatory

Dated 24 November 2023

The below schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.

Schedule		
Type of Agreement	International Prime Brokerage Agreement	
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and CGS-CIMB	
	SECURITIES (SINGAPORE) PTE. LTD.	
Transfer Date	20231116;	
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.	
Are there any restrictions on voting rights?	<del>Yes/</del> No	
If yes, detail Not applicable		
Scheduled Return Date (if any)	Open	
Does the borrower have the right to return early?	Yes/ <del>No</del>	
If yes, detail Prime broker may return shares which were rehypothecated fro	m the client at any time.	
Does the lender have the right to recall early?	Yes <del>/No</del>	
If yes, detail Prime broker will be required to return to the client shares rehy	rpothecated from the client's account upon a sale of those shares by the client.	
Will the securities be returned on settlement?	Yes/No	
If yes, detail any exceptions Upon an Event of Default, the default market va	lue of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from	
each party to the other. The amounts due from one party shall be set off agai	nst the amounts due from the other party and only the balance of the account shall be payable.	