



Agrimin Limited | ABN 15 122 162 396

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ASX Release
27 November 2023

EXTENSION OF CLEANSING PROSPECTUS OFFER PERIOD

Agrimin Limited (**ASX: AMN**) ("**Agrimin**" or "**the Company**") advises that the Closing Date of the Offers pursuant to its Cleansing Prospectus dated 23 October 2023 has been extended to 7 December 2023. An updated timetable is set out below.

Event	Date
Lodgement of Prospectus with ASIC and ASX Opening Date of Offers	23 October 2023
Date of issue of the Tranche 1 Placement Shares Lodgement of Appendix 2A for the Tranche 1 Placement Shares	24 October 2023
Annual General Meeting	28 November 2023
Anticipated date of issue of the Placement Options, Cleansing Shares and the Tranche 2 Placement Shares Lodgement of Appendix 2A for the Cleansing Shares and the Tranche 2 Placement Shares Lodgement of Appendix 3G for the Placement Options	5 December 2023
Closing Date of Offers	7 December 2023

Notes: *The above dates are indicative only. The Company reserves the right to vary any of the above dates without notice, subject to the Corporations Act, Listing Rules and applicable laws, which may have a consequential effect on the other dates. The Company also reserves the right not to proceed with the Offers at any time before the issue of the Securities offered by the Cleansing Prospectus. Terms defined in this announcement have the same meaning as given in the Cleansing Prospectus.*

ENDS

For further information, please contact:

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This ASX Release is authorised for market release by the Board of Agrimin.

About Agrimin

Based in Perth, Agrimin Limited is a leading fertiliser development company focused on the development of its 100% owned potash projects in Western Australia. Agrimin is aiming to be a global supplier of specialty potash fertilisers to both traditional and emerging value-added markets. Agrimin's shares are traded on the Australian Securities Exchange (ASX: AMN).