



HealthCo Healthcare and Wellness REIT
ARSN 652 057 639
HCW Funds Management Limited
ACN 104 438 100, AFSL 239882

ASX RELEASE

27 November 2023

HEALTHCO HEALTHCARE AND WELLNESS REIT – FUND PAYMENT NOTICE

Set out below are the components for the HealthCo Healthcare & Wellness REIT distribution for the three months ended 30 September 2023.

| | |
|-------------------------------|-------------------------|
| Ex-date: | 28 September 2023 |
| Record date: | 29 September 2023 |
| Payable date: | 29 November 2023 |
| Total cash distribution rate: | 2.000000 cents per unit |

| | Cents per unit |
|---|-----------------------|
| Other Australian Taxable Income | 0.000000 |
| Non-concessional MIT Income (NCMI) | 0.000000 |
| Income excluded from Non-concessional MIT Income (NCMI) | 0.000000 |
| Capital gains – Taxable Australian Property | 0.000000 |
| AMIT CGT gross up | 0.000000 |
| Total fund payment | 0.000000 |
| Australian Interest income | 0.000000 |
| Total amounts subject to withholding | 0.000000 |
| Total amounts not subject to withholding | 2.000000 |
| Total cash distribution | 2.000000 |

This distribution includes a “Fund Payment” amount of 0.000000 cents per unit in respect of the quarter ended 30 September 2023, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

For Australian taxation purposes, HealthCo Healthcare & Wellness REIT intends to be an attribution managed investment trust (**AMIT**) for the year ending 30 June 2024.

HealthCo Healthcare & Wellness REIT declares that it intends to be a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ending 30 June 2024.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H and 12A-B of Schedule 1 of the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 of the *Taxation Administration Act 1953*, and should not be used for any other purpose.

Australian resident unitholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to unitholders in early September 2024.

This announcement is authorised for release by the Company Secretary.

-ENDS-

For further information, please contact:

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About HealthCo Healthcare & Wellness REIT

HealthCo Healthcare & Wellness REIT (HCW) is a Real Estate Investment Trust listed on the ASX focused on owning healthcare and wellness property assets. The REIT's objective is to provide exposure to a diversified portfolio underpinned by healthcare sector megatrends, targeting stable and growing distributions, long-term capital growth and positive environmental and social impact. HCW is Australia's leading diversified healthcare REIT with a combined portfolio size of \$1.5 billion and development pipeline of approximately \$1 billion.