



Announcement Summary

Entity name

REVASUM INC.

Announcement Type

New announcement

Date of this announcement

Tuesday November 28, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RVS	CHESS DEPOSITARY INTERESTS 1:1	350,550	27/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REVASUM INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

629268533

1.3 ASX issuer code

RVS

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Sep-2021 09:30	New - Proposed issue of securities - RVS	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RVS : CHESS DEPOSITARY INTERESTS 1:1

Issue date

27/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

350,550

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As consideration for Jerry Cutini signing a settlement and release agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.450000

Any other information the entity wishes to provide about the +securities to be quoted

N/A



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RVS : CHESS DEPOSITARY INTERESTS 1:1	106,267,204

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RVSAG : OPTION EXPIRING 02-NOV-2030 EX USD 0.15	774,960
RVSAF : OPTION EXPIRING 30-MAR-2030 EX US\$0.24	950,000
RVSAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,825,934
RVSAM : OPTION EXPIRING 01-JUL-2031 EX USD 0.21	100,000
RVSAK : OPTION EXPIRING 03-MAY-2031 EX USD \$0.28	700,000
RVSAL : OPTION EXPIRING 20-MAY-2031 EX USD 0.15	153,416
RVSAN : WARRANTS EXPIRING 18-FEB-2032 EX USD 0.01	1,904,761
RVSAJ : OPTION EXPIRING 01-MAR-2031 EX USD \$0.35	600,000