

28 November 2023

Companies Announcement Office  
Via Electronic Lodgement

## RESULTS OF ANNUAL GENERAL MEETING

Peninsula Energy Limited (ASX:PEN) (**Peninsula or Company**) advises that at the Annual General Meeting of Shareholders held today, all resolutions put to the meeting were carried by way of poll. The Company notes that while Resolution 1 (Adoption of Remuneration Report) was carried, more than 25% of votes cast on Resolution 1 were against this resolution. As a result, this constitutes a first strike for the purposes of Division 9 of Part 2G.2 of the Corporations Act.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA (2) of the Corporations Act 2001 the Company hereby provides the following information on proxy votes:

Yours sincerely



**Jonathan Whyte**  
**Joint Company Secretary**

This release has been approved by the Chief Financial Officer/Executive Director Finance & Corporate Affairs .

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### ABOUT PENINSULA ENERGY LIMITED

*Peninsula Energy Limited (PEN) is an ASX listed uranium mining company which commenced in-situ recovery operations in 2015 at its 100% owned Lance Projects in Wyoming, USA. Following a positive feasibility study, Peninsula is embarking on a project transformation initiative at the Lance Projects to change from an alkaline ISR operation to a low pH ISR operation with the aim of aligning the operating performance and cost profile of the project with industry leading global uranium production projects.*

**PENINSULA ENERGY LIMITED**

**RESULT OF ANNUAL GENERAL MEETING (ASX REPORT)**

ANNUAL GENERAL MEETING

Tuesday, 28 November, 2023

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
1	ADOPTION OF REMUNERATION REPORT	Y	25,458,377 50.50%	22,851,372 45.33%	2,104,994 4.18%	8,994,403	32,778,005 58.32%	23,425,372 41.68%	8,994,403	Carried
2	RE-ELECTION OF MR JOHN HARRISON AS A DIRECTOR	NA	55,798,725 94.05%	1,292,902 2.18%	2,234,842 3.77%	569,957	63,822,201 98.01%	1,292,902 1.99%	569,957	Carried
3	APPROVAL OF 10% PLACEMENT CAPACITY SHARES	NA	55,190,670 92.36%	2,284,733 3.82%	2,280,875 3.82%	140,148	62,986,171 96.10%	2,558,741 3.90%	140,148	Carried
4	RATIFICATION OF SHARE ISSUE	NA	55,054,832 93.20%	1,877,067 3.18%	2,138,375 3.62%	826,152	62,707,833 96.68%	2,151,075 3.32%	826,152	Carried
5	APPROVAL FOR THE ISSUE OF RESTRICTED SHARE UNITS TO MR WAYNE HEILI UNDER THE LONG-TERM INCENTIVE PLAN	NA	24,637,559 48.25%	24,431,081 47.84%	1,995,475 3.91%	8,832,311	32,147,660 56.55%	24,705,089 43.45%	8,832,311	Carried
6	APPROVAL FOR THE ISSUE OF RESTRICTED SHARE UNITS TO MS RACHEL REES UNDER THE LONG-TERM INCENTIVE PLAN	NA	33,366,990 55.82%	24,413,492 40.84%	2,000,405 3.35%	115,539	40,882,021 62.35%	24,687,500 37.65%	115,539	Carried

\*\* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item