



Announcement Summary

Entity name

ALLIGATOR ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 29, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AGEOC	OPTION EXPIRING 28-NOV-2025	273,961,390	29/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALLIGATOR ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

140575604

1.3 ASX issuer code

AGE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/11/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Sep-2023 10:00	New - Proposed issue of securities - AGE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Certain eligible participants in the SPP Offer have not returned the Option Acceptance form by the deadline set in the Prospectus. However, the Company retains the ability to issue these remaining free-attaching options if the forms are returned within 3 months of receiving approval to issue.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AGEOC : OPTION EXPIRING 28-NOV-2025

Issue date

29/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	1	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	171	3.23 %
100,001 and over	164	96.77 %



Issue details

Number of +securities to be quoted

273,961,390

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

In Sept and Oct 2023 the Company undertook a Share Placement and SPP Offer raising \$28.8m. All subscribers were entitled, subject to shareholder approval, to a free attaching options on a 1:2 basis.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.078000

Any other information the entity wishes to provide about the +securities to be quoted

Options issued pertaining to the Placement Offer totalled - 245,500,000
Options issued pertaining to the SPP Offer totalled - 28,461,390

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AGE : ORDINARY FULLY PAID	3,862,309,002
AGEOC : OPTION EXPIRING 28-NOV-2025	273,961,390

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGEAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	145,365,398
AGEAJ : PERFORMANCE SHARES	30,000,000