

ASX ANNOUNCEMENT

30 November 2023

Tamboran Resources Limited (ASX: TBN, OTC markets: TBNNY)

Tamboran Re-domiciliation: Second Court Hearing

To all the members of Tamboran Resources Limited (ASX: TBN) (OTC markets: TBNNY) (the “**Company**” or “**Tamboran**”).

Take notice that at 10:15am (Australian Eastern Daylight Time) on Wednesday, 6 December 2023, the Federal Court of Australia at Law Courts Building, Queens Square Sydney, New South Wales 2000, will hear an application by Tamboran seeking approval of a scheme of arrangement between Tamboran and its members as proposed by a resolution to be considered and, if thought fit, passed by the meeting of the members of Tamboran to be held on Friday, 1 December 2023.

If you wish to oppose the approval of the scheme of arrangement, you must file and serve on Tamboran a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Tamboran at its address for service at least one day before the date fixed for the hearing of the application.

The address for service for Tamboran is Squire Patton Boggs (AU), Level 17, Aurora Place, 88 Phillip Street, Sydney NSW 2000.

This ASX announcement was approved and authorised for release by Joel Riddle, the Managing Director and Chief Executive Officer of Tamboran Resources Limited.

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About Tamboran Resources Limited

Tamboran Resources Limited is the largest acreage holder and operator with ~1.9 million net prospective net acres in the Beetaloo Sub-basin within the Greater McArthur Basin in the Northern Territory of Australia. The Company is focused on playing a constructive role in the global energy transition towards a lower carbon future, by developing the significant low CO₂ gas resource within the basin.

Tamboran's key assets include a 38.75% working interest and operatorship in EPs 98, 117 and 76, a 100% working interest and operatorship in EP 136 and a 25% non-operated working interest in EP 161, which are all located in the Beetaloo Basin.

Tamboran will focus on the proposed EP 98/117 Pilot Project, targeting first production in early 2026, and the proposed Northern Territory LNG (NTLNG) development at Middle Arm in Darwin, targeting first production by the end of 2030.

Disclaimer

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