



Bubs Australia Limited
ACN 060 094 742
23-29 Nina Link, Dandenong South
VIC 3175 Australia

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30 November 2023

Market Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Bubs Australia Limited ABN 63 060 094 742 (ASX: BUB) ("**BUB**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

BUB has today issued 112,000,000 fully paid ordinary shares (**New Shares**) pursuant to the institutional placement announced on 24 November 2023.

BUB confirms that:

1. BUB issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is given under section 708A(5)(e) of the Act;
3. as a disclosing entity, BUB is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, BUB has complied with:
 - the provisions of Chapter 2M of the Act as they apply to BUB; and
 - sections 674 and 674A of the Act; and
5. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to be "Jay Stephenson".

Jay Stephenson
Company Secretary