



Announcement Summary

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**Entity name**

DUSK GROUP LIMITED

**Date of this announcement**

Thursday November 30, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
DSKAB	PERFORMANCE RIGHTS	1,097,664	27/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DUSK GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

38603018131

**1.3 ASX issuer code**

DSK

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/11/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

DSKAB : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

27/11/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Vlad Yakubson	Vlad Yakubson	414,953
Kate Sundquist	Kate Sundquist	221,495

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://yourir.info/resources/1d6399d2e3dedc82/announcements/dsk.asx/2A1483175/DSK\\_Notice\\_of\\_Annual\\_General\\_Meeting\\_Proxy\\_Form.pdf?embed=1](https://yourir.info/resources/1d6399d2e3dedc82/announcements/dsk.asx/2A1483175/DSK_Notice_of_Annual_General_Meeting_Proxy_Form.pdf?embed=1)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

1,097,664

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DSK : ORDINARY FULLY PAID	62,267,865

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DSKAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	975,000
DSKAB : PERFORMANCE RIGHTS	1,478,966



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

682,711

(The performance rights granted to Vlad Yakubson were approved at the 2023 Annual General Meeting on the 27 November 2023 and do not count towards the placement capacity under Listing Rule7.1).

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No