

Announcement Summary

Entity name

29METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 30, 2023

The +securities to be quoted are:

♥ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
29M	ORDINARY FULLY PAID	55,749	28/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

29METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

650096094

1.3 ASX issuer code

29M

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

No security currently exists

FROM (Existing Class) +Security description

N/A (29Metals Non-executive Director Salary Sacrifice Share Plan)

TO (Existing Class)
ASX +security code and description

29M: ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer 55,749

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

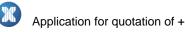
Non-executive Director Salary Sacrifice Share Plan: https://announcements.asx.com.au/asxpdf/20220421/pdf/458693y7vs https://announcements.asx.com.au/asxpdf/20220421/pdf/458693y7vs https://announcements.asx.com.au/asxpdf/20220421/pdf/458693y7vs https://announcements.asx.com.au/asxpdf/20220421/pdf/458693y7vs https://announcements.asx.com.au/asxpdf/20220421/pdf/458693y7vs https://announcements.asx.com.au/asxpdf/20220421/pdf/458693y7vs https://announcements.asx.com <a href="https://announcements.a

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

✓ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Fiona Robertson AM	Fiona Ann Robertson	14,575
Jacqui McGill AO	Jacqueline Elizabeth McGill	14,575
Martin Alciaturi	Mr Martin Nicholas Alciaturi & Mrs Linda Ann Alciaturi atf Martin Nicholas Alciaturi Personal Superannuation Fund	14,575



Application for quotation of +securities 12,024 Tamara Brown Tamara Lee Brown Issue date 28/11/2023 Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? Yes Issue details Number of +securities to be quoted 55,749 Are the +securities being issued for a cash consideration? In what currency is the cash consideration being paid? What is the issue price per +security? AUD - Australian Dollar AUD 0.68610000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

29M : ORDINARY FULLY PAID 701,315,330

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

29MAA: PERFORMANCE RIGHTS 5,336,049



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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