

30 November 2023

Companies Announcement Office
Via Electronic Lodgement

NOTICE UNDER SECTION 708A

Peninsula Energy Limited (**Peninsula** or the **Company**) (**ASX: PEN**) advises that an Appendix 2A was released on 30 November 2023 for the issue of a total of 2,707,154 fully paid ordinary shares (Restricted Share Units) to the Peninsula Long Term Incentive Plan Trust for the benefit of staff of Peninsula (including Wayne Heili and Rachel Rees) and its wholly owned subsidiary Strata Energy Inc under its long-term incentive remuneration framework (Securities).

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours Sincerely



Jonathan Whyte
Joint Company Secretary

This release has been approved by the Executive Director Finance & Corporate Affairs/CFO

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