



Announcement Summary

Entity name

MEGAPORT LIMITED

Date of this announcement

Monday December 04, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MP1AE	RESTRICTED STOCK UNITS	1,730,252	01/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MEGAPORT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

607301959

### 1.3 ASX issuer code

MP1

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/12/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class issued under an +employee incentive scheme****ASX +security code and description**

MP1AE : RESTRICTED STOCK UNITS

**Date the +securities the subject of this notification were issued**

1/12/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Michael Reid	Michael Reid	977,840
Leticia Dorman	Dorman Trust	99,733

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20230929/pdf/05vh07qc443xtz.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Eligible employees may participate in the Restricted Stock Unit Program, under which eligible employees will be granted fully paid ordinary shares in Megaport Limited (Shares). 467,573 Shares will be issued to eligible employees in 2024, 352,550 Shares will be issued to eligible employees in 2025 and 910,129 Shares will be issued to eligible employees 2026. Mr Reid's RSUs (977,840) will be issued with shareholder approval granted at Megaport's AGM on 1 November 2023. The remaining 752,412 RSUs will be issued under Listing Rule 7.2 (Exception 13).



Issue details

**Number of +securities**  
1,730,252

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
MP1 : ORDINARY FULLY PAID	159,075,268

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
MP1AE : RESTRICTED STOCK UNITS	2,645,242
MP1AD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	37,500



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13