



HealthCo Healthcare and Wellness REIT
ARSN 652 057 639
HCW Funds Management Limited
ACN 104 438 100, AFSL 239882

ASX RELEASE

4 December 2023

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Notice under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by HCW Funds Management Limited (ACN 104 438 100) (**Responsible Entity**) as responsible entity of HealthCo Healthcare and Wellness REIT (ARSN 652 057 639) (**HCW**) under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

As announced on 30 March 2023, the Responsible Entity undertook a placement of new fully paid ordinary units in HCW to wholesale clients and institutional investors (**Placement**) in conjunction with an accelerated non-renounceable entitlement offer. Subject to satisfying certain conditions, investors that participated in the Placement were eligible to receive bonus fully paid ordinary units in HCW (**Bonus Units**). The Responsible Entity has completed the issue and allotment of a total of 3,268,896 Bonus Units to eligible investors under the total offer.

The Responsible Entity confirms the following:

- (a) the Bonus Units were issued without a product disclosure statement for the Bonus Units being prepared;
- (b) this notice is being given under section 1012DA(5)(e) of the *Corporations Act*;
- (c) as a disclosing entity, the Responsible Entity (as the issuer of the Bonus Units) is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Responsible Entity has complied with:
 - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to HCW; and
 - (ii) sections 674 and 674A of the *Corporations Act* as they apply to HCW; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the *Corporations Act*.

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HCW Funds Management Limited
(ACN 104 438 100; AFSL 239882) as
Responsible entity of the HealthCo Healthcare
and Wellness REIT (ARSN 652 057 639)

Yours sincerely



Andrew Selim
General Counsel and Company Secretary

Authorised for release by the Board of the Responsible Entity