



Appen Limited
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4 December 2023

The Manager
Market Announcements Office
ASX Limited
Level 6, Exchange Centre 20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Appen Limited (ACN 138 878 298) (**Appen; ASX Code: APX**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) as modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73* (the **Act**).

Appen has today issued 11,553,236 new fully paid ordinary shares (**New Shares**) at a price of \$0.55 per New Share to institutional investors pursuant to an institutional placement that was first announced on Tuesday, 21 November 2023.

Appen confirms that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Appen has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Appen; and
 - (ii) section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Carl Middlehurst".

Carl Middlehurst
Company Secretary

This announcement was authorised for release to the ASX by the duly authorized sub-committee of the Appen Board.