

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	HealthCo Healthcare and Wellness REIT (ASX: HCW)
ARSN	652 057 639

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kelly O'Dwyer
Date of last notice	1 September 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Trisfall Proprietary Ltd (ACN 153 393 009) as trustee for <Jonkel Family Trust> (of which Kelly O'Dwyer is a beneficiary)
Date of change	A. 4 December 2023 B. 4 December 2023
No. of securities held prior to change	Direct interest: 62,818 fully paid ordinary units Indirect interest: 38,157 fully paid ordinary units
Class	Fully paid ordinary units
Number acquired	A. 511 fully paid ordinary units acquired by Kelly O'Dwyer B. 469 fully paid ordinary units acquired by Trisfall Proprietary Ltd (ACN 153 393 009) as trustee for <Jonkel Family Trust>
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	A. Nil B. Nil

+ See chapter 19 for defined terms.

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No. of securities held after change	Direct interest: 63,329 fully paid ordinary units Indirect interest: 38,626 fully paid ordinary units
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of fully paid ordinary units pursuant to an entitlement to bonus units under the capital raising announced by HCW on 30 March 2023.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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