



Announcement Summary

Entity name

EVOLUTION MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 08, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| EVN | ORDINARY FULLY PAID | 138,157,895 | 11/12/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EVOLUTION MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

74084669036

1.3 ASX issuer code

EVN

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|---|
| 05-Dec-2023 09:10 | New - Proposed issue of securities - EVN | <input type="text" value="A placement or other type of issue"/> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Subject to confirmation of the issue price for shares under the share purchase plan (SPP) announced by Evolution on 5 December 2023, approximately up to a further 15,789,474 shares may be issued under the SPP (subject to Evolution deciding to accept applications (in whole or in part) that result in the SPP raising more or less than that target amount at its absolute discretion). The SPP offer opens on 13 December 2023 and closes on 16 January 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EVN : ORDINARY FULLY PAID

Issue date

11/12/2023

Issue details

Number of +securities to be quoted

138,157,895

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 3.80000000

Any other information the entity wishes to provide about the +securities to be quoted

No



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| EVN : ORDINARY FULLY PAID | 1,975,506,530 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| EVNAA : SHARE RIGHTS | 118,870 |
| EVNAS : PERFORMANCE RIGHT | 33,036,856 |