



Announcement Summary

Entity name

WEBCENTRAL LTD

Date of this announcement

Friday December 08, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights Expiring 07-12-28 Ex \$0.11	15,000,000	07/12/2023
New class - code to be confirmed	Option Expiring 07-12-2028 Ex \$0.11	9,000,000	07/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEBCENTRAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

21073716793

1.3 ASX issuer code

WCG

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Expiring 07-12-28 Ex \$0.11

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Joe Demase	J D Management Pty Ltd	15,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.11000000	7/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Webcentral Ordinary Shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

t.ly/Y0pBH

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Performance Rights approved at the Company's 2023 Annual General Meeting

Issue details

Number of +securities

15,000,000

ASX +security code

New class - code to be confirmed

+Security description

Option Expiring 07-12-2028 Ex \$0.11

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Joe Gangi	OR Gangi Services Pty Ltd	3,000,000
Natalie Mactier	Netlain Pty Ltd	3,000,000
Jason Ashton	JMAS Pty Ltd	3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

t.ly/Y0pBH

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.11000000	7/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Webcentral Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

t.ly/Y0pBH

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Options approved at the Company's 2023 Annual General Meeting

Issue details

Number of +securities

9,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WCG : ORDINARY FULLY PAID	334,051,229

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCGAM : OPTION EXPIRING 03-OCT-2025 EX \$0.20	510,000
WCGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,250,000
WCGAJ : OPTION EXPIRING 06-APR-2025 EX \$0.26	260,000
WCGAE : OPTION EXPIRING 30-MAR-2024 EX \$0.45	550,000
WCGAD : OPTION EXPIRING 30-MAR-2026 EX \$0.45	100,000
WCGAH : PERFORMANCE RIGHTS EXPIRING 21-DEC-2026	15,000,000
WCGAI : OPTION EXPIRING 21-DEC-2026 EX \$0.45	4,500,000
WCGAA : PERFORMANCE RIGHTS	5,000,000
WCGAG : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,000,000
WCGAF : OPTION EXPIRING 15-JUL-2026 EX \$0.45	4,500,000
WCGAP : OPTION EXPIRING 29-JUN-2028 EX \$0.11	2,750,000
WCGAO : OPTION EXPIRING 14-DEC-2025 EX \$0.17	250,000
WCGAL : OPTION EXPIRING 01-SEP-2027 EX \$0.20	2,300,000



WCGAK : OPTION EXPIRING 02-JUN-2027 EX \$0.25	4,100,000
New class - code to be confirmed : Performance Rights Expiring 07-12-28 Ex \$0.11	15,000,000
New class - code to be confirmed : Option Expiring 07-12-2028 Ex \$0.11	9,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/11/2023