



## Announcement Summary

**Entity name**

TMK ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 08, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMK	ORDINARY FULLY PAID	1,092,000,000	08/12/2023
TMKOB	OPTION EXPIRING 30-APR-2026	546,000,000	08/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TMK ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

66127735442

### 1.3 ASX issuer code

TMK

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Oct-2023 12:24	New - Proposed issue of securities - TMK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TMK : ORDINARY FULLY PAID

Issue date

8/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

1,092,000,000

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Acquisition of Talon Energy's rights to a 33% interest in the Gurvantes XXXV Project in Mongolia

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

9,828,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

TMKOB : OPTION EXPIRING 30-APR-2026

**Issue date**

8/12/2023

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

546,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Acquisition of Talon Energy's rights to a 33% interest in the Gurvantes XXXV Project in Mongolia

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1,092,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
TMK : ORDINARY FULLY PAID	6,122,579,300
TMKOB : OPTION EXPIRING 30-APR-2026	808,052,867

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TMKAD : OPTION EXPIRING 30-APR-2026 EX \$0.025	86,000,000
TMKAO : OPTION EXPIRING 11-FEB-2025 EX \$0.008	75,000,000
TMKAP : PERFORMANCE RIGHTS	122,000,000