

ASX Announcement 11 December 2023

Successful implementation of Scheme of Arrangement

Atturra Limited ACN 654 662 638 (ASX:ATA) (**Atturra** or the **Company**) is pleased to announce the successful completion of the Cirrus Networks Holdings Limited ACN 103 348 947 (ASX:CNW) (**Cirrus**) scheme of arrangement (**Scheme**) that has been implemented today and Atturra has now acquired 100% of the issued share capital of Cirrus.

CEO of Atturra, Stephen Kowal, said:

“Atturra is pleased to welcome the Cirrus team members who are joining Atturra today. The acquisition of Cirrus represents a significant milestone for Atturra and will accelerate our stated growth strategy and particularly our managed services offering and government client exposure. We look forward to providing our combined and enlarged client base a greater range and depth of services”.

Scheme Consideration

In addition to the aggregate cash consideration of \$44,568,422.69, Atturra has issued a total of 15,937,505 new Atturra shares in accordance with the Scheme. The new Atturra shares are expected to commence trading on the ASX on a normal T+2 settlement basis from Wednesday, 13 December 2023.

Those new Atturra shares include shares issued to a nominee appointed by Atturra on behalf of Ineligible Overseas Shareholders as defined in the Scheme Booklet. In due course, those shares will be sold by the nominee and the net sale proceeds can be remitted to Ineligible Overseas Shareholders in accordance with the process described within the Scheme Booklet.

Delisting of Cirrus

An application has been made to remove Cirrus from the official list of the ASX, which is expected to take effect on 12 December 2023.

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This announcement has been authorised for release by the Board of Atturra Limited.

About Atturra:



Atturra Limited
ABN 34 654 662 638

Atturra is an ASX-listed technology business providing a range of enterprise advisory, consulting, IT services and solutions with a focus on local government, utilities, education, defence, federal government, financial services, and manufacturing industries. Atturra has partnerships with leading global providers including Microsoft, Boomi, HPE, Software AG, OpenText, Smartsheet, QAD, Infor, Denodo, Vaultspeed and Snowflake and its clients are some of the largest public and private-sector organisations in Australia. For more information visit: www.atturra.com

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