



## Announcement Summary

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**Entity name**

MIRVAC GROUP

**Security on which the Distribution will be paid**

MGR - FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Announcement Type**

New announcement

**Date of this announcement**

13/12/2023

**Distribution Amount**

AUD 0.04500000

**Ex Date**

28/12/2023

**Record Date**

29/12/2023

**Payment Date**

29/2/2024

**Additional Information**

The distribution per Stapled Security of 4.5 cents is a distribution from Mirvac Property Trust only. No dividend is being paid from Mirvac Limited.

Note, taxable income could exceed distribution income for FY24

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

MIRVAC GROUP

#### 1.2 Registered Number Type

other

#### Registration Number

Mirvac Limited ABN 92 003 280 699  
Mirvac Property Trust ARSN 086 780 645

#### 1.3 ASX issuer code

MGR

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

13/12/2023

#### 1.6 ASX +Security Code

MGR

#### ASX +Security Description

FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of six months

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

31/12/2023

#### 2A.4 +Record Date

29/12/2023



**2A.5 Ex Date**

28/12/2023

**2A.6 Payment Date**

29/2/2024

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.04500000

**Estimated or Actual?**

Estimated

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

Yes

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

No

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

Part 2B - Currency Information

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**2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).**

Yes

**2B.2 Please provide a description of your currency arrangements**

Securityholders with a registered address in New Zealand on the Record Date will be paid their distribution in New Zealand dollars. Additionally, any securityholder regardless of their domicile can opt to receive their distribution payment in Australian or New Zealand dollars if their nominated bank account is in the country of the nominated currency.

**2B.2a Other currency/currencies in which the dividend/distribution will be paid:**

Currency	Payment currency equivalent amount per security
NZD - New Zealand Dollar	NZD

**2B.2b Please provide the exchange rates used for non-primary currency payments**

Rate to be announced on 8 February 2024

**2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**

8/2/2024

**Estimated or Actual?** Estimated**2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?** Yes**2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements**

Any securityholder regardless of their domicile can receive their distribution payment in Australian or New Zealand dollars if their nominated bank account is in the country of the nominated currency

**2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution**

Friday December 29, 2023 17:00:00

**2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged**

Securityholders should contact the share registry, Link Market Services, via email at [registrars@linkmarketservices.com.au](mailto:registrars@linkmarketservices.com.au) or on +61 1800 356 444 for information on currency arrangements, to obtain Direct Credit forms, and to update their bank account details. Securityholders may also update their currency arrangements or bank account details online by visiting the Link Investor Centre at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) and clicking on "Investor Login".

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?** Yes**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD 0.04500000

**3A.1a(i) Date that actual ordinary amount will be announced**

8/2/2024

**Estimated or Actual?** Estimated**3A.1b Ordinary Dividend/distribution amount per security**

AUD

**3A.2 Is the ordinary dividend/distribution franked?** No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.04500000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

The components of the distribution will be available at <https://www.mirvac.com/investor-centre/securities/distributions> on or around 29 February 2024 (before payment of the distribution)

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79		
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97		
Managed investment trust fund payments	9.105		
Franked distributions from trusts	9.120		
Gross cash distribution	9.121		
Interest exempt from withholding	9.122		



Capital Gains discount method Non-Taxable Australian property	9.124
Capital gains other Non-Taxable Australian property	9.126
Other income	9.130
Royalties	9.135
NCMI	
Excluded from NCMI	

## Part 5 - Further information

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### 5.1 Please provide any further information applicable to this dividend/distribution

The components of the distribution will be available at <https://www.mirvac.com/investor-centre/securities/distributions> on or around 29 February 2024 (before payment of the distribution)

### 5.2 Additional information for inclusion in the Announcement Summary

The distribution per Stapled Security of 4.5 cents is a distribution from Mirvac Property Trust only. No dividend is being paid from Mirvac Limited.

Note, taxable income could exceed distribution income for FY24