

ASX ANNOUNCEMENT

14 December 2023

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Successful completion of Institutional Entitlement Offer

Sydney, Australia, 14 December 2023: Leading advisory and technology solutions provider Atturra Limited (ASX:ATA) (the **Company**) is pleased to announce the successful completion of the institutional component of its underwritten 1 for 4 pro-rata accelerated non-renounceable entitlement offer (**Offer**) of fully paid ordinary shares in the Company (**New Shares**). Details of the Offer were announced on Tuesday, 12 December 2023.

Completion of Institutional Entitlement Offer

The institutional component of the Offer (**Institutional Entitlement Offer**) closed on Wednesday, 13 December 2023.

The Institutional Entitlement Offer received strong support from existing shareholders and raised approximately \$38.95 million, at the price of \$0.80 per New Share. The take-up rate from eligible Australian institutional shareholders (including entities associated with directors Shan Kanji and Nicole Bowman) was approximately 94.10%.

The Offer is a rights issue conducted under exceptions 1 and 2 in the ASX Listing Rule 7.2.

As announced on Tuesday, 12 December 2023, the Company intends to use the funds received from the capital raising to optimise its balance sheet and to fund future acquisitions and costs of the Offer.

Atturra Chairman, Shan Kanji said:

“We are pleased with the support from our existing institutional shareholders, evidenced by a strong uptake of the Institutional Entitlement Offer, which was at a premium to the last closing price. In the current complex macroeconomic environment this support clearly demonstrates our institutional shareholders' confidence in our strategy which encompasses a balanced mix of organic growth and strategic acquisitions, and our strong executive team.

Further the endorsement and successful completion of the Institutional Entitlement Offer allows Atturra to continue to execute against our strategy including delivering over 20% growth and enables us to add to our now significant scale as a leading Australian advisory and IT solutions provider.”

The New Shares subscribed for under the Institutional Entitlement Offer are expected to settle on Monday, 18 December 2023, with the New Shares expected to be allotted and commence trading on Tuesday, 19 December 2023. New Shares issued under Institutional Entitlement Offer will rank equally with existing fully paid shares on issue in the Company.

New Shares in respect of institutional entitlements not taken up under the Institutional Entitlement Offer and New Shares representing the entitlements of institutional shareholders who were ineligible to participate in the Institutional Entitlement Offer were offered and placed to a range of institutional investors.

Retail Entitlement Offer

Eligible retail shareholders in Australia and New Zealand may participate in the retail component of the Entitlement Offer (**Retail Entitlement Offer**), which opens on Tuesday, 19 December 2023 and closes at 5.00pm (Sydney time) on Friday, 19 January 2024.

Eligible retail shareholders with a registered address in Australia or New Zealand as at Thursday, 14 December 2023 at 7.00pm Sydney Time (**Eligible Retail Shareholders**) will be entitled to participate in the Retail Entitlement Offer on the terms and subject to conditions set out in the retail offer booklet prepared by the Company in relation to the Retail Entitlement Offer (**Retail Offer Booklet**).

The Offer is non-renounceable and entitlements will not be made tradeable on ASX or be otherwise transferable. Shareholders who do not take up their full entitlement will not receive any payment or value in respect of entitlements they do not take up and their percentage equity interest in the Company will be diluted.

Retail Investor Enquiries

Further details about the Offer are set out in the Investor Presentation, which was released to the ASX on Tuesday, 12 December 2023. The Retail Offer Booklet will be released separately and made available to Eligible Retail Shareholders on Tuesday, 19 December 2023. This will also be available from 19 December 2023 on Atturra's offer website at <https://atturraoffer.computersharecas.com.au/> For further enquiries about the Entitlement Offer, please do not hesitate to contact Atturra from 8:30am to 5:00pm (AEDT) Monday to Friday (excluding public holidays) on +61 2 8241 1725.

Authorised by:

The Board of Directors, Atturra Limited

About Atturra Limited

Atturra is an ASX-listed technology business providing a range of enterprise advisory, consulting, IT services and solutions with a focus on local government, utilities, education, defence, federal government, financial services and manufacturing industries, Atturra has partnerships with leading global providers including Microsoft, Boomi, Cisco, HPE, Software AG, OpenText, Smartsheet, QAD, Infor, Denodo, Vaultspeed and Snowflake and its clients are some of the largest public and private sector organisations in Australia.

For more information visit: www.atturra.com

Disclaimer

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