



14 December 2023

OFF-MARKET TAKEOVER BID BY ANKLA PTY LTD

Advance ZincTek Limited (ASX:ANO) (**ANO** or the **Company**) refers to the previous announcement on 11 October 2023 and subsequent clarification and update (dated 11 October and 1 November 2023 respectively) in relation to the proposed cash off-market takeover offer of all ANO shares for \$1.05 per share by the Mizikovsky Group or its preference to acquire up to 11,237,709 shares in ANO as part of the Takeover Offer.

The bidder entity has now been confirmed as Ankla Pty Ltd (an entity within the Mizikovsky Group) (**Ankla** or the **Bidder**).

Bidder's Statement

ANO has received a Bidder's Statement from Ankla.

Wait for Target's Statement

The Independent Board Committee reminds ANO shareholders they need take no action in connection with the Takeover Offer prior to their receipt of the Bidder's Statement and the Target's Statement from ANO (including the opinion of the Independent Expert).

Authorised by:
Geoff Acton (B.Com CA)
Managing Director