

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AdAlta Ltd
ABN	92 120 332 925

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tim Oldham
Date of last notice	31 May 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Tijan Pty Ltd aft Tijan Trust (Director of Trustee and Beneficiary) Catang Pty Ltd aft Catang Super Fund (Director of Trustee and Beneficiary)
Date of change	19 December 2023

Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held prior to change</p> <p>Tim Oldham</p> <p>Catang Pty Ltd aft Catang Super Fund (Director of Trustee and Beneficiary)</p> <p>Tijan Pty Ltd aft Tijan Trust (Director of Trustee and Beneficiary)</p>	<p>4,929,060 unlisted options exercisable at \$0.2479 per option, expiring 26 November 2025</p> <p>1,200,000 unlisted options exercisable at \$0.0845 per option, expiring 29 November 2025.</p> <p>237,375 ordinary shares</p> <p>864,375 ordinary shares</p> <p>300,000 Listed Options exercisable at \$0.03 per option, expiring 29 May 2024</p>
<p>Class</p>	<p>Unlisted options exercisable at \$0.02 per option, expiring 22 November 2027.</p>
<p>Number acquired</p>	<p>5,600,000 unlisted options exercisable at \$0.02 per options, expiring 22 November 2027.</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$70,694 (Black-Scholes valuation) – refer to Notice of Annual General Meeting lodged with ASX on 20 October 2023.</p>

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held after change</p> <p>Tim Oldham</p> <p>Catang Pty Ltd aft Catang Super Fund (Director of Trustee and Beneficiary)</p> <p>Tijan Pty Ltd aft Tijan Trust (Director of Trustee and Beneficiary)</p>	<p>4,929,060 unlisted options exercisable at \$0.2479 per option, expiring 26 November 2025</p> <p>1,200,000 unlisted options exercisable at \$0.0845 per option, expiring 29 November 2025.</p> <p>5,600,000 unlisted options exercisable at \$0.02 per option, expiring 22 November 2027.</p> <p>237,375 ordinary shares</p> <p>864,375 ordinary shares</p> <p>300,000 Listed Options exercisable at \$0.03 per option, expiring 29 May 2024</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of options under Omnibus Equity Plan as approved at 2023 AGM</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	N/A

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AdAlta Ltd
ABN	92 120 332 925

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Paul MacLeman
Date of last notice	3 December 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Dalroar Pty Ltd ATF MacLeman Investment Trust (Director and Beneficiary)
Date of change	19 December 2023
No. of securities held prior to change	
Paul MacLeman	366,363 ordinary shares 3,055,00 unlisted options exercisable at \$0.0845 per option, expiring 29 November 2025.
Dalroar Pty Ltd ATF MacLeman Investment Trust (Director and Beneficiary)	106,607 ordinary shares
Class	Unlisted options exercisable at \$0.02 per option, expiring 22 November 2027

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Number acquired	2,800,000 unlisted options exercisable at \$0.02 per options, expiring 22 November 2027.
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$35,347 (Black-Scholes valuation) – refer to Notice of Annual General Meeting lodged with ASX on 20 October 2023.
No. of securities held after change Paul MacLeman Dalroar Pty Ltd ATF MacLeman Investment Trust (Director and Beneficiary)	366,363 ordinary shares 3,055,00 unlisted options exercisable at \$0.0845 per option, expiring 29 November 2025. 2,800,000 unlisted options exercisable at \$0.02 per options, expiring 22 November 2027 106,607 ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of options under Omnibus Equity Plan as approved at 2023 AGM.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AdAlta Ltd
ABN	92 120 332 925

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David Fuller
Date of last notice	31 May 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	The Fuller Life Investment Holdings Pty Ltd <The Fuller Life A/C> (Director and Beneficiary) D1 UK SMSF PTY LTD <D1 UK SMSF A/C> (Director and Beneficiary)
Date of change	19 December 2023
No. of securities held prior to change	
David Fuller	1,200,000 unlisted options exercisable at \$0.0845 per option, expiring 29 November 2025.
The Fuller Life Investment Holdings Pty Ltd <The Fuller Life A/C>	42,134 listed options exercisable at \$0.03 per option, expiring 29 May 2024.
D1 UK SMSF PTY LTD <D1 UK SMSF A/C>	294,936 ordinary shares

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	Unlisted options exercisable at \$0.02 per option, expiring 22 November 2027
Number acquired	1,750,000 unlisted options exercisable at \$0.02 per options, expiring 22 November 2027.
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$22,092 (Black-Scholes valuation) – refer to Notice of Annual General Meeting lodged with ASX on 20 October 2023.
No. of securities held after change David Fuller The Fuller Life Investment Holdings Pty Ltd <The Fuller Life A/C> D1 UK SMSF PTY LTD <D1 UK SMSF A/C>	1,200,000 unlisted options exercisable at \$0.0845 per option, expiring 29 November 2025. 1,750,000 unlisted options exercisable at \$0.02 per option, expiring 22 November 2027 42,134 listed options exercisable at \$0.03 per option, expiring 29 May 2024. 294,936 ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of options under Omnibus Equity Plan as approved at 2023 AGM.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AdAlta Ltd
ABN	92 120 332 925

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Robert Peach
Date of last notice	11 February 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Cofactor LLC. (Director)
Date of change	19 December 2023
No. of securities held prior to change	
Robert Peach	373,799 ordinary shares 1,200,000 unlisted options exercisable at \$0.0845 per option, expiring 29 November 2025.
Cofactor LLC. (Director)	1,079,327 ordinary shares
Class	Unlisted options exercisable at \$0.02 per option, expiring 22 November 2027

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.