

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AdAlta Ltd
ABN	92 120 332 925

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tim Oldham
Date of last notice	19 December 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Tijan Pty Ltd aft Tijan Trust (Director of Trustee and Beneficiary) Catang Pty Ltd aft Catang Super Fund (Director of Trustee and Beneficiary)
Date of change	19 December 2023

+ See chapter 19 for defined terms.

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<p>No. of securities held prior to change</p> <p>Tim Oldham</p> <p>Catang Pty Ltd aft Catang Super Fund (Director of Trustee and Beneficiary)</p> <p>Tijan Pty Ltd aft Tijan Trust (Director of Trustee and Beneficiary)</p>	<p>4,929,060 unlisted options exercisable at \$0.2479 per option, expiring 26 November 2025</p> <p>1,200,000 unlisted options exercisable at \$0.0845 per option, expiring 29 November 2025.</p> <p>5,600,000 unlisted options exercisable at \$0.02 per option, expiring 22 November 2027.</p> <p>237,375 ordinary shares</p> <p>864,375 ordinary shares</p> <p>300,000 Listed Options (1ADOA) exercisable at \$0.03 per option, expiring 29 May 2024</p>
<p>Class</p>	<p>i) Ordinary Shares</p> <p>ii) Listed Options (1ADOA) exercisable at \$0.03 per option, expiring 29 May 2024</p>
<p>Number acquired</p>	<p>i) 500,000 Ordinary Shares</p> <p>ii) 500,000 Listed Options (1ADOA) exercisable at \$0.03 per option, expiring 29 May 2024</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$10,000</p>

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<p>No. of securities held after change</p> <p>Tim Oldham</p> <p>Catang Pty Ltd aft Catang Super Fund (Director of Trustee and Beneficiary)</p> <p>Tijan Pty Ltd aft Tijan Trust (Director of Trustee and Beneficiary)</p>	<p>4,929,060 unlisted options exercisable at \$0.2479 per option, expiring 26 November 2025</p> <p>1,200,000 unlisted options exercisable at \$0.0845 per option, expiring 29 November 2025.</p> <p>5,600,000 unlisted options exercisable at \$0.02 per option, expiring 22 November 2027.</p> <p>237,375 ordinary shares</p> <p>1,364,375 ordinary shares</p> <p>800,000 Listed Options (1ADOA) exercisable at \$0.03 per option, expiring 29 May 2024</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of Shares and Options approved by shareholders at EGM held on 14 December 2023.</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	N/A

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Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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