

20 December 2023

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY, NSW, 2000

Dear Sir

Completion of 2023 Share Purchase Plan

The Share Purchase Plan (SPP) announced on 23 November 2023 has now closed, with approximately \$80.7 million of applications received.

Shares will be issued at a price of \$5.14 per share.

The processing of the applications to remove incorrect or duplicated applications and to apply a scale back has not yet been completed, but if all funds are utilised, there will be approximately 15.7 million shares allotted on 21 December 2023.

As the SPP was substantially oversubscribed, Steadfast has scaled back applications in accordance with the size of shareholdings. Specifically, applications from holdings of:

- less than 250 shares have been capped at \$1,000
- between 250 and 500 shares have been capped at \$2,500, and
- between 500 and 999 shares have been capped at \$5,000.

Holding statements and confirmations are expected to be sent to participating Steadfast shareholders on 22 December 2023.

This announcement is authorised by the Steadfast Disclosure Committee.

All queries in relation to this announcement should be directed to:

Shalome Ruitter
Steadfast Group Limited
EGM – Investor Relations and ESG
(02) 9495 6500

Yours faithfully



Duncan Ramsay
Company Secretary

Steadfast Group Limited
ABN: 98 073 659 677

Level 4, 99 Bathurst Street, Sydney NSW 2000
PO Box A980, South Sydney NSW 1235
T +61 (02) 9495 6500 W steadfast.com.au

